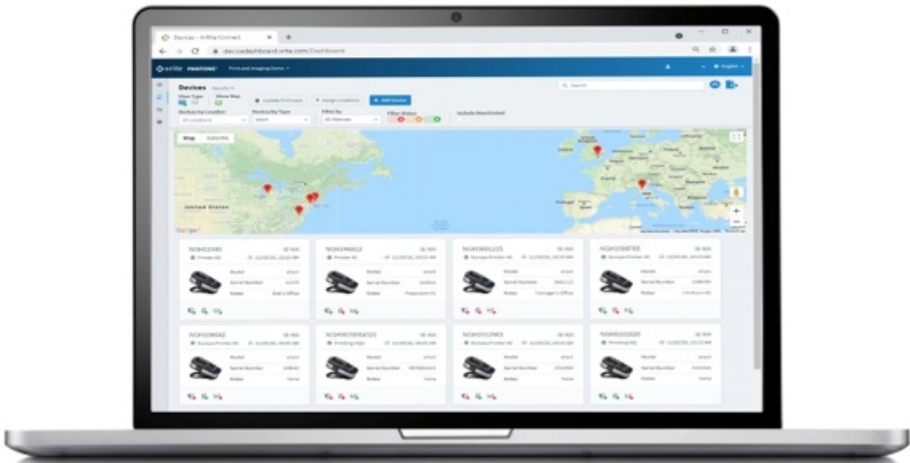


x-rite Fleet Management Dashboard User Guide

[Home](#) » [x-rite](#) » x-rite Fleet Management Dashboard User Guide 



Fleet Management Dashboard User Guide



Admins Quick Start Guide Fleet Management Dashboard

Contents

- 1 Access to X-Rite Link
- 2 Devices – Fleet View
- 3 Device Details – Overview
- 4 Device Details – NetProfiler
- 5 NetProfiler Statistics – Fleet Level
- 6 Service – Records and Statistics
- 7 Adding New Locations
- 8 Adding New Admins & Users
- 9 Documents / Resources
 - 9.1 References

Access to X-Rite Link

Access X-Rite Link in 3-steps:

1. A system administrator will grant you access
2. You will receive a welcome email from no-reply@xrite.com
3. Login using your existing My X-Rite login credentials or with the temporary password provided in the welcome email link.xrite.com



Welcome to X-Rite Link.

Centralized fleet management and color insights from the experts at X-Rite Pantone

To access X-Rite Link, sign in to link.xrite.com

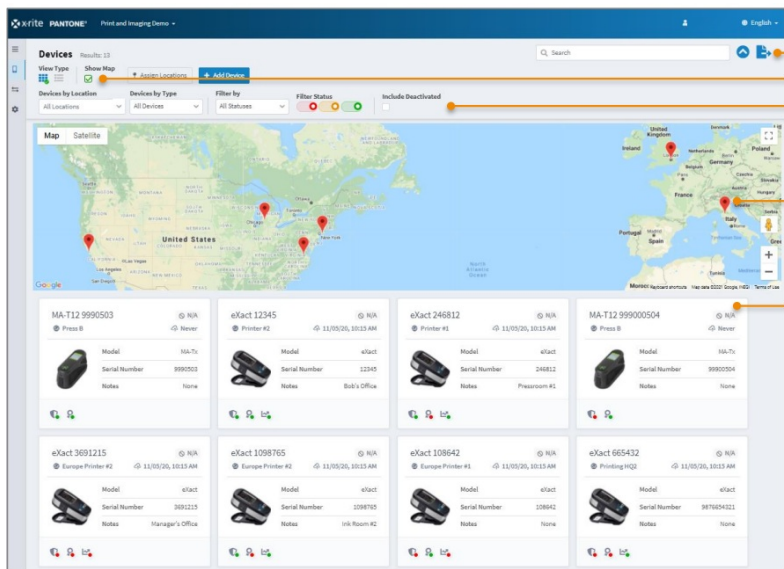
You can use your existing my.xrite.com account information to sign in

If you have forgotten your password, you can request a password reset at account.xrite.com

Thank you, The X-Rite Team

Devices – Fleet View

Clear visibility of your instrument fleet with at-a-glance location and status tracking



Export .csv file of current device view

Turn map view on/off

Sort by Location, Device Type, and Device Status

Click a pin to sort for devices by geographic location

Device Card

Customizable device name

Location

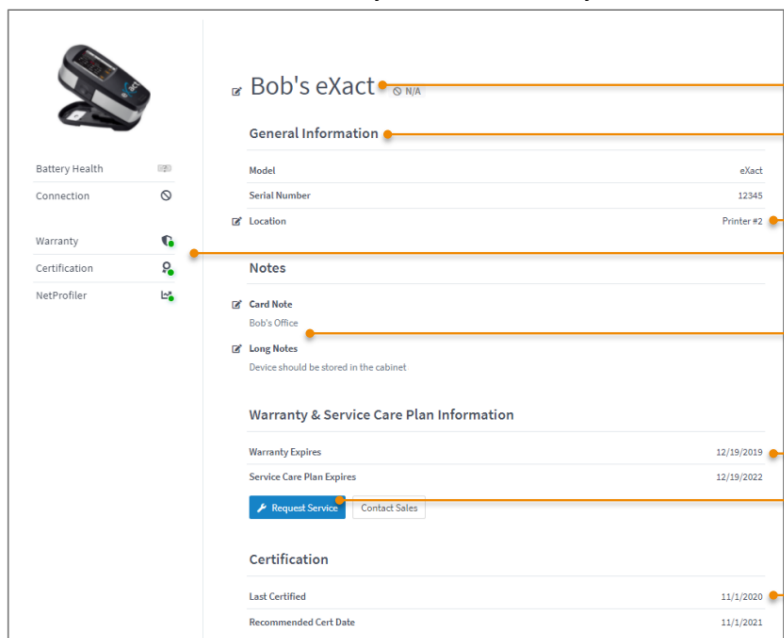
Basic device information

Customizable notes

Status indicators

Device Details – Overview

Detailed device overview to stay informed about your instrument



Customizable device name

General device information

Editable location

Quick indicators

Customizable notes

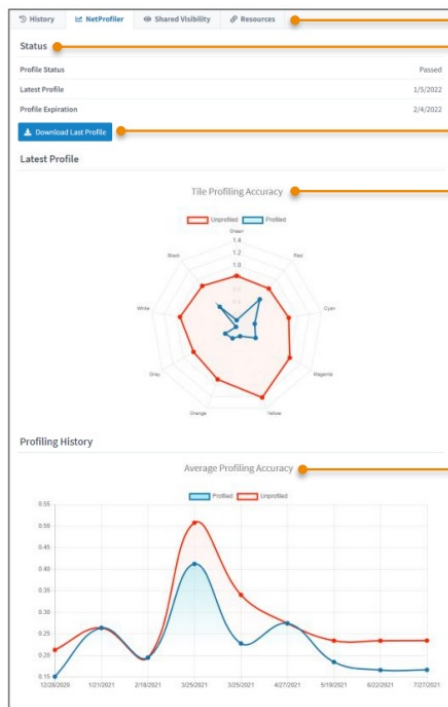
Warranty and Service Care Plan end dates

Request service with form pre-fill

Most recent and recommended certification dates

Device Details – NetProfiler

Device level NetProfiler details to monitor performance



Device details tabs
NetProfiler status and profile expiration

Certificate of performance export

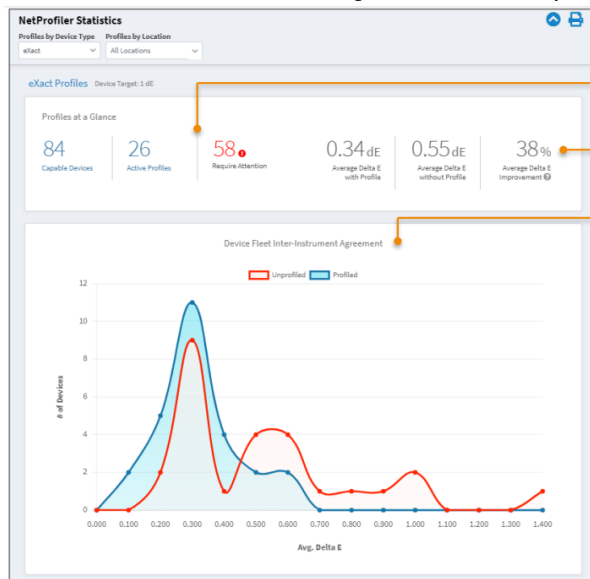
Profiled vs. Unprofiled dE* per tile from the most recent NetProfile

Profiled vs. Unprofiled Average dE* over time



NetProfiler Statistics – Fleet Level

Fleet level NetProfiler tracking to monitor compliance and inter-instrument agreement

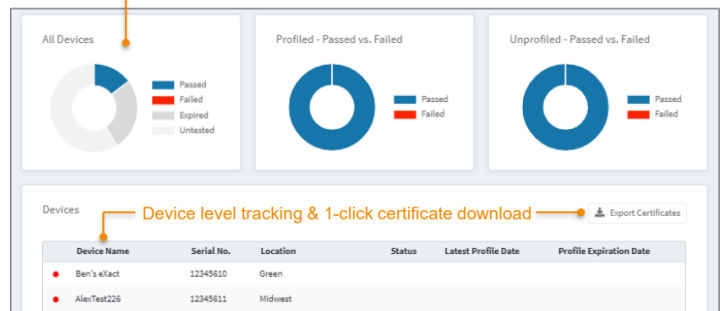


Profiled and unprofiled devices

Fleet level inter-instrument agreement impact

Inter-instrument agreement histogram

NetProfiled devices at-a-glance



Service – Records and Statistics

View active service cases in real time and track past cases

Service Records

Filter By Model: All | Filter By RMA Status: All | Filter By Failure Type: All | Filter by Date: From [] To []

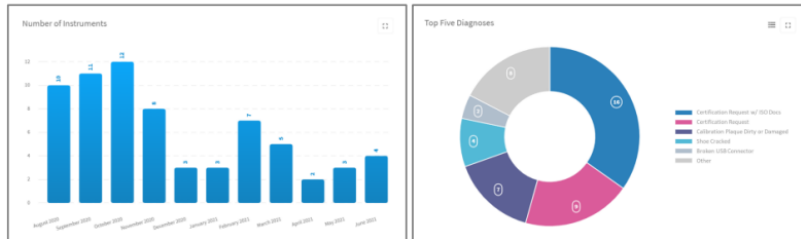
Model	Serial No.	RMA #	RMA Status	Failure Type	Return Location	RMA Created	Device Received	Device Shipped	RMA Closed	Turnaround (Days)
eXact	1098765	9901099665	Waiting for Product	Cleaning	Europe Printer #1	11/4/20				
eXact	108642	990109542	RMA Closed	Firmware Update	Printing HQ	10/20/20	10/25/20	10/28/20	10/28/20	2
eXact	12345	99013245	RMA Closed	Certification	Printing HQ	10/20/20	10/25/20	10/27/20	10/28/20	1
eXact	1512963	9901513863	Open	Cleaning	Europe Printer #1	10/20/20	11/5/20			
eXact	246812	990247712	Open	No Communication	Printing HQ	10/10/20	11/3/20			
eXact	5101520	9905102420	RMA Closed	Dirty lens	Printing HQ	9/20/20	9/25/20	9/27/20	9/28/20	1
eXact	3691215	9903692115	RMA Closed	Certification	Printing HQ	9/20/20	9/25/20	9/27/20	9/28/20	1

Export .csv file of service records

Filter and sort

Record of all current and past service records

Click the RMA number for service details



Service Statistics for tracking number of service cases and diagnosis reason

Adding New Locations

Devices and users are assigned to locations for easy sorting and permission setting

Users & Locations

Admins
Admins have access to all locations and devices. Admins do not need to be assigned to individual locations.

Locations

- + Add New Location
- Import Locations
- Export Locations

Charlotte HQ

- Printing HQ
 - Printer #1
 - Press A
 - Press B
 - Printer #2
 - Printing HQ2
 - Europe Printer #1
 - Europe Printer #2
 - West Coast Office

Printing HQ

+ Add Child Location | Edit | Delete

Address: 4300 44th St SE, Grand Rapids, MI 49512, USA

Users for this Location

Email	First Name	Last Name	Local Admin	Remove User
example@write.com	John	Smith	<input checked="" type="checkbox"/>	<input type="button" value="X"/>

Add New Top-Level Location

Location Name *

Store Number

Address 1

Address 2

City

State/Province/Region

ZIP/Postal Code

Country

E-mail

Create a new Top-level location

Add a street address to see the location on the interactive map

Create a new Child location

Create a location nested under an existing location

(ex. Creates a location under Printing HQ like Printer #1 and Printer #2. Be sure to select the parent location first.)

Adding New Admins & Users

Welcome email will be sent to new users with access details

Users & Locations

Admins
Admins have access to all locations and devices. Admins do not need to be assigned to individual locations.

Locations

- + Add New Location
- Import Locations
- Export Locations

Charlotte HQ

- Printing HQ
 - Printer #1
 - Press A
 - Press B
 - Printer #2
 - Printing HQ2
 - Europe Printer #1
 - Europe Printer #2
 - West Coast Office

Printing HQ

+ Add Child Location | Edit | Delete

Address: 4300 44th St SE, Grand Rapids, MI 49512, USA

Users for this Location

Email	First Name	Last Name	Local Admin	Remove User
example@write.com	John	Smith	<input checked="" type="checkbox"/>	<input type="button" value="X"/>

+ Add Admin

Add Admin

First Name

Last Name

Email Address

Admins
Full permissions to view/ create / modify

- Devices
- Locations
- Users

Create User

First Name

Last Name

Email Address

Please select the location(s) you would like to assign the user to.

- ☐ Charlotte HQ
- ☒ Printing HQ (Sub locations included)
 - ☒ Printer #1
 - ☒ Press A
 - ☒ Press B
 - ☒ Printer #2
- ☒ Printing HQ2
 - ☒ Europe Printer #1
 - ☐ Europe Printer #2
- ☐ West Coast Office

Users
Permissions to view


- Devices at assigned locations

(ex. Only able to see devices at the following locations: Printing HQ including sub-location & Europe Printer #1)

Local Admin
Same permissions as a User plus ability to view/ create / modify users at this location only



Documents / Resources

	x-rite Fleet Management Dashboard [pdf] User Guide Fleet Management Dashboard, Management Dashboard, Dashboard
---	---

References

- [🕒 X-Rite Account Management](#)
- [🕒 X-Rite Account Management](#)
- [🕒 X-Rite Account Management](#)
- [🕒 X-Rite Account Management](#)
- [🕒 X-Rite Account Management](#)
- [🕒 X-Rite Account Management](#)