





# myQ X OCR Server Software User Guide

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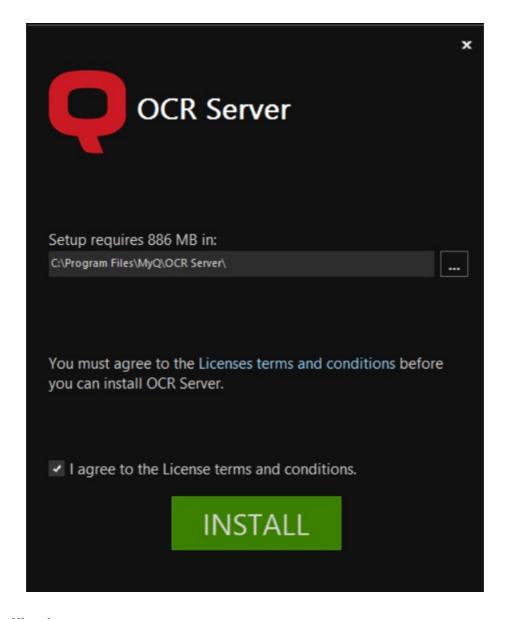
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# **Product Specifications**

• Product: MyQ OCR Server

• Version: January/2024 Revision 5

#### **Product Information**

The MyQ OCR Server is a software application designed for Optical Character Recognition (OCR) capabilities. It allows users to convert scanned documents into editable text files.

# **Product System Requirements**

MyQ OCR Server 3.1 requires MyQ Print Server 10+ for proper functioning.

# Product Setting up OCR in MyQ

- 1. Access the MyQ web administrator interface.
- 2. Navigate to the Scanning & OCR settings tab (MyQ, Settings, Scanning & OCR).
- 3. In the OCR section, ensure that the OCR feature is enabled. If not, enable it.
- 4. Select MyQ OCR Server as the OCR server type.

- 5. In the OCR working folder field, you can choose to change the folder where scanned data is sent to. The default folder is recommended (C:ProgramDataMyQOCR) unless necessary.
- 6. Both the MyQ server and the OCR server must have full access (read/write) to the OCR working folder.
- 7. The OCR folder consists of three sub-folders: in, out, profiles. In the 'in' folder, scanned documents are stored for processing, processed documents are saved in the 'out' folder, and OCR profiles are stored in the 'profiles' folder.

# **Product MyQ OCR Server Configuration**

- Tesseract engine: The MyQ OCR Server uses the Tesseract engine for OCR processing.
- Supported languages: The server supports multiple languages for OCR recognition.

# **Product Scanning to OCR**

- 1. Scanning to OCR via Panel Scan: Detailed steps for scanning to OCR using Panel Scan functionality.
- 2. Scanning to OCR via Easy Scan: Instructions on how to scan documents to OCR using Easy Scan feature.
- 3. OCR Processing: Information on how OCR processing is handled within the MyQ OCR Server.

# **Product Update and Uninstallation**

- 1. **Updating the MyQ OCR Server:** Instructions on updating the software to the latest version.
- 2. Uninstalling the MyQ OCR Server: Steps to uninstall the MyQ OCR Server if needed.

#### **FAQ**

- What are the system requirements for MyQ OCR Server?
   MyQ OCR Server 3.1 requires MyQ Print Server 10+ for proper functioning.
- How can I change the OCR working folder in MyQ?
   In the OCR section of the MyQ web administrator interface, you can select a different folder for scanned data in the OCR working folder field.
- · What folders are included in the OCR folder?

The OCR folder contains three sub-folders: in (for storing scanned documents), out (for processed documents), and profiles (for storing OCR profiles).

# **About MyQ OCR Server 3.1**

- Optical Character Recognition (OCR) is a service that converts scanned documents to a searchable and
  editable format, such as an MS Word document or a searchable PDF. To employ this functionality in MyQ, you
  can either use the MyQ OCR server, which is a part of the MyQ solution, or you can use a third-party
  application.
- Unlike third-party OCR applications, the MyQ OCR Server is integrated with the MyQ system, which makes it simple to install and easy to use.
  - Within the installation of the server, you can utilize the Tesseract engine.
  - All changes compared to the previous version are listed in the release notes.

#### **Release Notes**

MyQ OCR Server 3.1

#### 3.1 RTM

29 June, 2023

## Improvements

Make updated to 6.6 and converted to .NET6.

# Bug Fixes

OCR layer rotated by 90 degrees for some PDFs scanned on Epson terminals.

# **System Requirements**

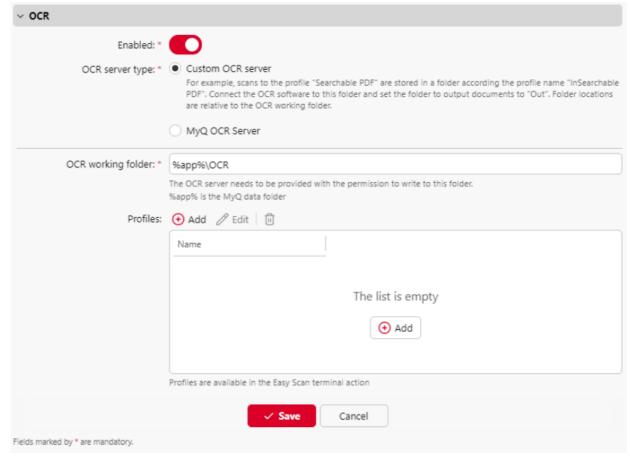
The following specifications are required to set up and run MyQ OCR Server 3.1.

# · Operating System:

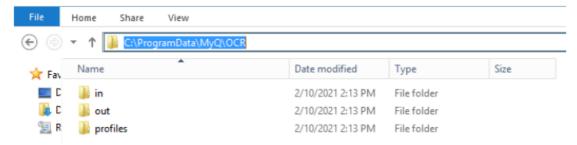
- Windows Server 2012/2012 R2/2016/2019/2022, with all the latest updates; only 64bit OS supported.
- Windows 8.1/10/11, with all the latest updates; only 64bit OS supported.
- Required level of privileges: user with administrator rights.
- Memory for processing multi-page documents: 1GB RAM minimum, 1,5GB recommended.
- HDD space: 1.6 GB for the installation.
- It is recommended to deploy the OCR server on a dedicated server.
- OCR Service is registered after the installation and, by default, it is running under the Local System account. MyQ OCR Server 3.1 requires MyQ Print Server 10+.

# Setting up OCR in MyQ

Go to the MyQ web administrator interface, in the Scanning & OCR settings tab (MyQ, Settings, Scanning & OCR). In the OCR section, make sure that the OCR feature is Enabled. If not, enable it.



- In the OCR server type, select MyQ OCR Server.
- In the OCR working folder field, you can change the folder where the scanned data is sent to. It is recommended to use the default folder (C:\ProgramData\MyQ\OCR), unless there is a major reason for it. The same folder will have to be set as the Working folder on the OCR Server (see MyQ OCR Server Configuration). Both the MyQ server and the OCR server must have full access (read/write) to the OCR working folder.
- The OCR folder contains three sub-folders: in, out, profiles. In the in folder, the scanned documents are stored before being processed. In the out folder, the processed documents are saved by the OCR software and are ready to be sent. In the profiles folder, your OCR profiles are stored.



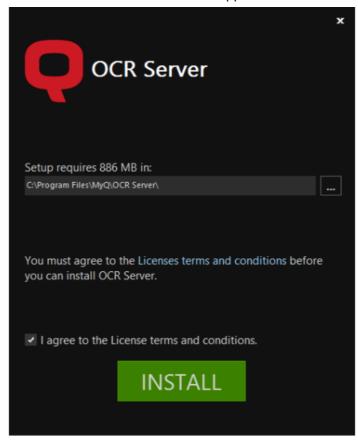
- To enable users to convert documents to a specific output format, you need to create a profile of that type. The
  users will be able to send scans to use this profile either via a special email command or by selecting the profile
  when scanning via the Easy Scan terminal action on MyQ embedded terminals.
- To create a new profile:
  - 1. Click +Add next to Profiles. A new item with the settings of the new profile appears in the list below.
  - 2. Type the Name of the profile, select the Output format from the list, and then click OK. The profile is saved.
- · To edit a profile:
  - 1. Select the profile on the list and click Edit (or right-click and select Edit in the shortcut menu).
  - 2. In the profile editing options, you can change the name and the output format of the profile.

- To delete a profile, select it and click the X (delete) button on the ribbon (or right-click and select Delete in the shortcut menu).
- Click Save at the bottom of the screen to save your changes.

#### Installation

To install the MyQ OCR Server:

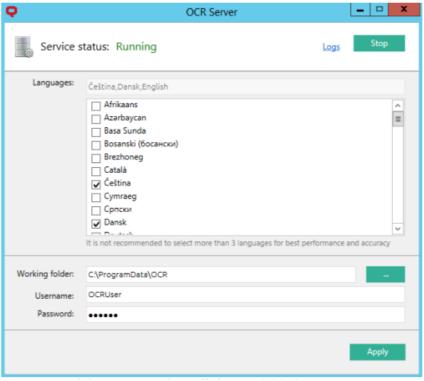
- Download the latest available version of the MyQ OCR Server from the MyQ Community portal (MyQ OCR Server X.X.X.X).
- 2. Run the executable file. The OCR Server installation window appears.



- 3. Select the folder where you want to install the OCR server. The default path is: C:\Program Files\MyQ OCR Server\.
- 4. After this, you need to agree to the license terms and conditions to continue with the installation. Then click INSTALL. The OCR server is installed.
- 5. Click Finish to leave the installation wizard. The configuration window of the OCR server appears. The configuration steps are described below.
  - In case the file is blocked from your browser or OS, click Run or Allow, or modify your Windows Security settings to allow the installation of unknown apps (turn off App & browser control).
  - If you get the "Windows protected your PC" message when trying to run the file, click More info, and then click Run anyway, to begin the installation.
  - If you still cannot run the file, right click on it, and select Properties. In the General tab, next to Security, mark the Unblock checkbox, click Apply, and then OK. Run the file again and begin the installation.

# **MyQ OCR Server Configuration**

- The MyQ OCR Server can be configured in the OCR Server configuration window that opens automatically
  once the server's installation is finished. It can also be opened via the MyQ OCR Server Settings application in
  Windows apps.
- In the configuration window, you can also stop and start the Windows service of the OCR server, and open logs.



- Languages While you can select all the available languages, it is recommended to select only those
  that are likely to be used within the OCR process. Selecting less languages increases the speed and
  accuracy of the OCR process.
- Working folder This is the folder where the OCR server and the MyQ server exchange the OCR scanned files. The path entered here has to be the same as the path to the OCR working folder, set on the Scanning & OCR settings tab in the MyQ web administrator interface (the default folder is C:\ProgramData\MyQ\OCR). In case you use a shared folder, enter the Username and Password for access to the folder.

Both the MyQ server and the OCR server must have full access (read/write) to the OCR working folder.

- Click Apply for your changes to take effect.
- To open the log files, click Logs at the top-right corner of the OCR Server configuration window.
- To stop or restart the OCR Server Windows service, click Stop (or Start) at the top-right corner of the OCR Server configuration window. You can also manage the service in the Windows Task Manager, where it is called OCRService.

# **Tesseract engine**

- Tesseract is an open source text recognition (OCR) engine, used by MyQ in the MyQ OCR Server.
- The following formats are supported with the Tesseract OCR engine:
  - PDF
  - PDFA (the compliance level of PDFA is PDFA-1B)
  - TXT
- Tesseract supports a variety of languages, listed in Supported languages.

For further information about the engine, see the dedicated documentation from its developer.

## **Supported languages**

- The following languages are supported and can be processed by the Tesseract OCR engine used by the MyQ
   OCR Server:
- Afrikaans (afr), Albanian (sqi), Azerbaijani (aze), Belarusian (bel), Bosnian (bos), Breton (bre), Bulgarian (bul), Catalan (cat), Cebuano (ceb), Corsican (cos), Croatian (hrv), Czech (ces), Danish (dan), Dutch/Flemish (ndl), English (eng), English Middle 1100-1500 (enm), Esperanto (epo), Estonian (est), Faroese (fao), Filipino (fil), Finnish (fin), French (fra), Gaelic (gla), Galician (glg), German (deu), Haitian (hat), Hebrew (heb), Hungarian (hun), Icelandic (ici), Indonesian (ind), Irish (gle), Italian (ita), Japanese (jpn), Javanese (jav), Kyrgyz (kir), Latin (lat), Latvian (lav), Lithuanian (lit), Macedonian (mkd), Malay (msa), Maltese (mlt), Maori (mri), Norwegian (nor), Occitan (oci), Polish (pol), Portuguese (por), Quechua (que), Romanian/Moldovan (ron), Russian (rus), Serbian (srp), Serbian Latin (srp\_latn), Slovak (slk), Slovenian (slv), Spanish (spa), Sundanese (sun), Swahili (swa), Swedish (swe), Tajik (tgk), Tonga (ton), Turkish (tur), Ukrainian (ukr), Uzbek (uzb), Uzbek Cyrlic (uzb\_cyrl), Vietnamese (vie),
- Welsh (cym), Western Frisian (fry), Yoruba (yor), Азәрбајчан, ქართული ენა Georgian.
- Selecting multiple languages will take much more time to process the files.

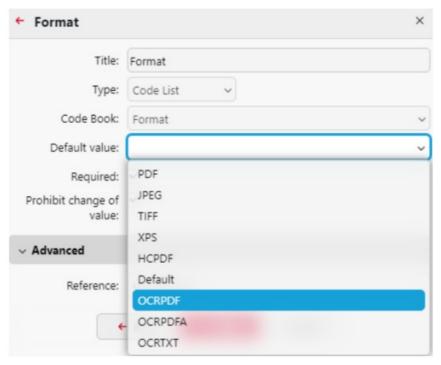
# Scanning to OCR

## Scanning to OCR via Panel Scan

- To send the scanned document to be processed by the OCR server, the user needs to type the receiver email address in the form: myqocr.\*profilename\*@myq.local where \*profilename\* is the name of the profile for the requested output, for example ocrpdf or ocrtxt.
- OCR is case sensitive. If you use Panel Scan, the email address myqocr.\*folder\*@myq.local must be the same as the OCR profile name.
- The document is converted by the MyQ OCR Server and sent to the folder or email address that is set in the
  User's storage text box on the user's properties panel in the MyQ web administrator interface.
   Scanning to OCR via Panel Scan is deprecated in MyQ Print Server 10.2. Scanning to OCR via Easy Scan
  should be used instead.

#### Scanning to OCR via Easy Scan

- The MyQ administrator can create any number of Easy Scan terminal actions for scanning to OCR. They can either create one Easy Scan action for each output or let the scanning user select the format themselves.
- To enable users to scan to a specific profile, select the profile (such as ocrpdf or ocrtxt) among the values of the Format parameter of the Easy Scan action.



 You can also enable users to select the profile themselves. For more information about how to set up the Easy Scan action on a MyQ Embedded terminal, see OCR and the "Easy Scan to OCR" section in the embedded terminal's manual.

#### **OCR Processing**

- The OCR software should listen to the document sub-folders of the in folder (in\OCRPDF, in\OCRTXT,...), process the file sent there, save the converted document to the out folder, and delete the source file from the in\*\*\* folder.
- MyQ listens to the out folder, sends the converted file to the predefined destination (receiver email or email/folder defined on the Destinations tab), and deletes it from the folder.
- The file sent to the out folder by the OCR software must have the same name as the source file in the in\*\*\* folder. If the name of the converted file differs from the source file, it is deleted without being sent to the user.

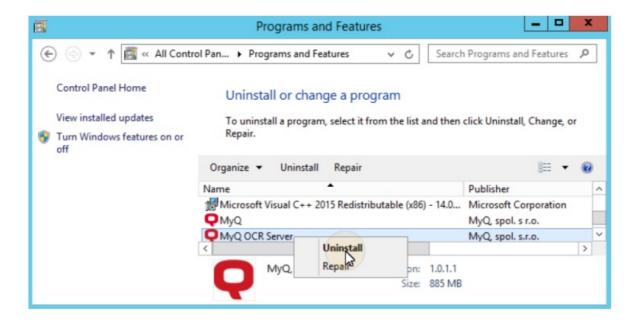
## **Update and Uninstallation**

#### **Updating the MyQ OCR Server**

Download and run the latest available version of the MyQ OCR Server from the MyQ Community portal. The update process in the update wizard is identical to the MyQ OCR Server installation.

## Uninstalling the MyQ OCR Server

- The MyQ OCR Server can be uninstalled via the Windows Control Panel.
- Go to Control Panel > Programs and Features, find and select the MyQ OCR Server application on the list, and click Uninstall on the ribbon (or right-click and select Uninstall).



# **Business Contacts**

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#### **Documents / Resources**



myQ X OCR Server Software [pdf] User Guide 3.1, OCR Server Software, Software

# References

- solution.com is for sale | www.oxley.com
- MyQ Print Management Solution | Security | Productivity | Efficiency
- X Log in with Atlassian account
- User Manual

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