

# IMS DX Infrastructure Observability

**Global Support Team** 

High Availability (HA) Guide
DX UIM 23.4 CU3

Updated: February 25, 2025

Author: Steve Danseglio

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# Background

The UIM HA probe automates UIM failover to a Secondary (HA) hub, a.k.a. 'failover' or 'standby' hub. When the Primary hub goes down, the Secondary (HA) hub brings up the services the HA probe has defined in its HA.cfg file. The HA probe is installed on a Secondary hub. UIM core probes are not 'HA-aware' – they do not know the state of the Primary hub. If the configuration on the Secondary is the same as on the Primary (it may well not be for various reasons), the same alarms will be generated. How the Secondary nas deals with those alarms depends on how it's been configured. The HA probe doesn't use a 'synchronization' process – it sends a heartbeat to the Primary to determine if it is still available. If the heartbeat test fails based on the defined, configured intervals, then it starts activating probes and queues on the Secondary (HA) Hub.

Note that the HA probe does not 'synchronize' cfg files. It simply starts and stops queues and probes. Alarm synchronization is done by the nas internally, so the HA probe does not have any part in that process.

Note also that any preprocessing (filters) needs to take place at the originating nas. Assuming that the Secondary hub is a 'pure-play' HA hub (passive), then it is NOT performing any preprocessing while it is in a passive state, as all robots that are directly reporting to one of the HA pairs are instead reporting to the Primary/active hub, up until failure of that hub. The Primary (active) hub should have active preprocessing rules/filters based upon the incoming alarms from the robots and probes directly reporting to it.

Upon failover, the HA probe resets and activates the NAS Auto Operator (AO) with all the same profiles, filters, triggers, and scripts as are on the Primary. The robots will then switch over to the Secondary and everything continues as it should from an alarm processing point of view. If the Secondary is actually an active remote hub node and is also there for load balancing the robots, then it could be a more complex scenario.

Operator Console (OC) failover is not fully covered in this document. OC failover is currently not officially tested nor supported. You can search the DX Infrastructure Manager (UIM) communities for more information and use a LUA script or a probe, which is available via the UIM community to setup and test OC failover.

The setup, installation, configuration, as well as testing of failover scenarios included in this document have been conducted in the Broadcom Lab environment.

# High Availability Use Case Considerations

If the Primary hub has a planned or unplanned outage that may take more than a few hours to remedy, you may want to ensure that the failover hub has a full install—contains all of the same probes as the Primary for the sake of full Primary Core hub functionality. If you anticipate Primary hub shorter-term outages of 3 hours or less, you have the option to deploy just the essential probes for UIM HA to ensure the basic functions of the Primary hub continue.



This decision greatly depends on the business impact/criticality as well as the scale of your environment, e.g., impact on business operations, as well as whether or not there is a high volume of alarms generated in your current Production environment which require alerting and remediation.

Aside from the HA probe, you can use a **Microsoft Active/Passive cluster** to provide High Availability for UIM. Please refer to the following UIM Help doc link for more information: <a href="Installing in an Active/Passive Microsoft Cluster">Installing in an Active/Passive Microsoft Cluster</a>

# UIM High Availability (HA)

The installation and configuration of a Secondary (HA) hub to provide failover in case the Primary hub becomes unavailable is a key step in the implementation of UIM.

This document will describe:

- How to setup a Secondary hub (a.k.a. 'standby' hub) for Primary Hub failover using the HA probe
- HA hub installation options
- HA Setup and Configuration
- How to perform Failover Testing
- How to Troubleshoot your HA setup
- Recommended Best Practices for HA

#### **Environment**

- UIM 23.4.3
- Hub 23.4.3
- Robot 23.4.3
- HA 20.40
  - Release notes: http://support.nimsoft.com/unsecure/archive.aspx?id=142
  - HA probe is only supported on Windows\_x64 and Linux\_x64 OS platforms
- nas 23.4.3.2
- Infrastructure Manager (IM) 23.4.3
  - Always upgrade IM to the same version you've installed/upgraded to, e.g., 23.4.3.
- OS: Windows 2016 Datacenter
- Database: Microsoft SQL Server 2016 Enterprise 2016 (SP3-OD) (KB5006943) 13.0.6404.1 (X64)
- data\_engine schema version: 20.45(0)
- Network: Primary and Secondart (HA) hub failover and failback works on preferably the same network, or the same subnet, or a dfferent network via use of a tunnel.



# HA setup instructions – summarized checklist

- 1. Setup Secondary (HA) Hub via manual installation, or preferably run the uimserver installer after stopping the Primary hub-robot.
- 2. Deploy any/all probes that you need running on the Secondary hub during a failover if you are not using the UIM server installer, or if you need to install other probes/custom probes, etc., that are not part of the standard UIM server install
- 3. Configure the Primary hub distsrv to Forward all probe packages AND Licenses to the Secondary
- 4. Configure the Secondary hub so that it contains the required queues for QOS and alarms (same as Primary)
- 5. Disable nas NiS Bridge on the Secondary (HA) hub
- 6. Configure nas alarm 'Forwarding and Replication' on the Primary and Secondary hubs
- 7. Configure nas options for HA failover on the Secondary
- 8. Edit nas configuration files as needed
- 9. Copy nas auto operator (AO) rules/scripts to the Secondary (HA) hub
- 10. Configure HA probe/queue 'options'
- 11. Test failover scenarios (Primary stopped/rebooted, etc.)
- 12. Troubleshoot failover if necessary
  - a. Main logs to examine include HA.log, nas.log, hub.log, controller.log
- 13. Save all HA-related configuration files

# UIM Secondary (HA) hub

The option to deploy a Secondary hub (a.k.a 'standby' hub) that can 'take over' for the Primary hub can be installed/setup in 2 ways.

#### Option 1: Manual HA hub Setup

- Deploy the hub package and a list of other probe packages to the Secondary (HA) hub
- Note that the list of packages that you need on the HA hub may vary in future versions as
  probes and their dependent packages may change. Each subsequent UIM version may
  change the list of required/dependent packages, and some probes need several other
  packages.
- Follow steps 2 12 from the "HA setup instructions checklist" section of this document.



#### Option 2: HA hub installation (via UIM server installer)

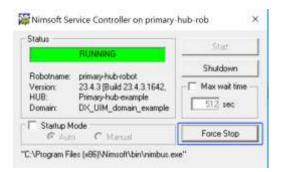
Installing a Secondary (HA) hub using the UIM Server installation package, (setupCAUIMServer)

- Login to <a href="http://support.nimsoft.com">http://support.nimsoft.com</a> and go to Downloads.
- Download the UIM server installer file (setupCAUIMServer) and uimserverpackages.zip

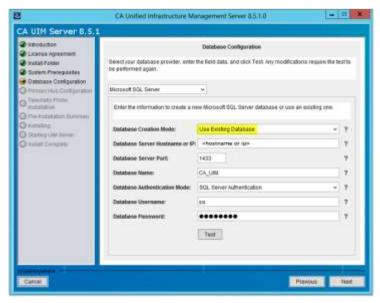
#### WARNING!

If you had any previously existing Secondary hub installs for High Availability, make sure you <u>Deactivate the HA probe on that other hub and keep it deactivated</u>, otherwise that hub will take over when the Primary hub is taken down and it will interfere with the UIM server installation option method. The following instructions for Option 2 assume you are performing this installation on a clean system with no pre-existing UIM hub/robot installation.

- IMPORTANT: Make a copy of /hub/security.cfg on your Primary hub for safekeeping.
- STOP the Primary hub (Use Force Stop)
   You can stop the Nimsoft Robot Watcher Service to stop the hub-robot
- Use the Nimsoft Service controller utility and click 'Force Stop' and leave the Nimsoft service controller dialog window open on the Primary so you can access it to stop and start the Primary hub quickly and easily when testing failover.



During the Secondary (HA) hub installation select the "Use existing database" option



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- Follow essentially the same installation instructions as a Primary hub
  - Specify the same domain that your current Primary hub and database belongs to, but use another (different) hub name for this HA Hub and robot.
  - Use the same userid/password combinations
  - When the installation is complete, install the appropriate version of the Infrastructure Manager on the HA hub from the Installers link on the /uimhome page which displays after the install process completes
  - o Then in IM select Security->Login and login to the newly installed hub.

If you choose Option 2 as above, and install the Secondary (HA) hub using the UIM server installer, it will ensure all of the core/service probes, and their related queues are deployed and configured. This is the best practice and the preferred approach but there is still some configuration work to be completed.

On Windows, note that after you download the UIM server installer, if the installer hangs on mounting, Rt-click and choose Properties, then choose "Unblock All." You simply need to manually change the file properties to allow execution.

Deactivate the data\_engine and all the dependent probes on the HA hub. An example is provided below.

Alamn_enrichment         Probe/Port         23,432           automated_deployment_engine         Probe/Port         23,43           cdm         Probe         23,43           cdm         Probe         7,20           cm_data_import         Probe         23,43           configuration_reader_service         Probe/Port         23,43           controller         Probe/Port         23,43           discovery_agent         Probe         23,43           discovery_server         Probe/Port         23,43           hab         Probe/Port         23,43           hab         Probe/Port	Probe	Class	Version
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net_connect         Probe         3.44           nis_server         Probe         23.4.3           ntservices         Probe         3.60           ppm         Probe/Port         23.4.3           prediction_engine         Probe         23.4.3           qos_processor         Probe         5.59           sla_engine         Probe         23.4.3           spectrumgtw         Probe         20.41           spooler         Probe/Port         23.4.3           telemetry         Probe         23.4.0           usage_metering         Probe         9.4.2           wasp         Probe         23.4.3	*mpse	Probe/Port	23.4.3
nis_server         Probe         23.4.3           ntservices         Probe         3.60           ppm         Probe/Port         23.4.3           prediction_engine         Probe         23.4.3           qos_processor         Probe         23.4.3           rsp         Probe         5.59           sla_engine         Probe         23.4.3           spectrumgtw         Probe         20.41           spooler         Probe/Port         23.4.0           telemetry         Probe         23.4.0           usage_metering         Probe         9.4.2           wasp         Probe         23.4.3	nas	Probe/Port	23.4.3.2
ntservices         Probe probe/Port 23.4.3           ppm         Probe/Port 23.4.3           prediction_engine         Probe 23.4.3           qos_processor         Probe 5.59           rsp         Probe 23.4.3           sla_engine         Probe 23.4.3           spectrumgtw         Probe 20.41           spooler         Probe/Port 23.4.3           telemetry         Probe 23.4.0           usage_metering         Probe 9.4.2           wasp         Probe 23.4.3	net_connect	Probe	3.44
ppm         Probe/Port 23.4.3           prediction_engine         Probe 23.4.3           qos_processor         Probe 5.59           sla_engine         Probe 23.4.3           spectrumgtw         Probe 23.4.3           spectrumgtw         Probe 20.41           spooler         Probe/Port 23.4.3           telemetry         Probe 23.4.0           usage_metering         Probe 9.4.2           wasp         Probe 23.4.3	nis_server	Probe	23.4.3
prediction_engine         Probe         23.4.3           qos_processor         Probe         23.4.3           rsp         Probe         5.59           sla_engine         Probe         23.4.3           spectrumgtw         Probe         20.41           spooler         Probe/Port         23.4.3           telemetry         Probe         23.4.0           usage_metering         Probe         9.4.2           wasp         Probe         23.4.3	ntservices	Probe	3.60
qos_processor         Probe         23.4.3           rsp         Probe         5.59           sla_engine         Probe         23.4.3           spectrumgtw         Probe         20.41           spooler         Probe/Port         23.4.3           telemetry         Probe         23.4.0           usage_metering         Probe         9.4.2           wasp         Probe         23.4.3	ppm	Probe/Port	23,4.3
Probe   5.59	prediction_engine	Probe	23.4.3
sla_engine         Probe         23.4.3           spectrumgtw         Probe         20.41           spooler         Probe/Port 23.4.3           telemetry         Probe         23.4.0           usage_metering         Probe         9.4.2           wasp         Probe         23.4.3	qos_processor	Probe	23,4.3
spectrumgtw         Probe         20.41           spooler         Probe/Port 23.4.3           telemetry         Probe         23.4.0           usage_metering         Probe         9.4.2           wasp         Probe         23.4.3	rsp	Probe	5.59
spooler         Probe/Port 23.4.3           telemetry         Probe 23.4.0           usage_metering         Probe 9.4.2           wasp         Probe 23.4.3	sla_engine	Probe	23.4.3
telemetry Probe 23.4.0 usage_metering Probe 9.4.2 wasp Probe 23.4.3	spectrumgtw	Probe	20.41
usage_metering Probe 9.4.2 wasp Probe 23.4.3	spooler	Probe/Port	23.4.3
usage_metering Probe 9.4.2 wasp Probe 23.4.3	telemetry	Probe	23,4.0
		Probe	9.4.2
webgtw Probe 23.4.3	wasp	Probe	23.4.3
	webgtw	Probe	23.4.3



As part of the process, we will add the probes under "Probes to enable' in the HA probe configuration.

Note that with the UIM server install, the data\_engine connection is set and tested during the automatic install, but if manually installed, it must be reconfigured and tested manually to ensure the connection to the backend UIM database is successful.

# Secondary (HA) Hub – Required and Optional Probes

The **essential** probes listed in blue font are highly recommended for HA setup. Those NOT in blue font are considered less essential/optional but please note that the examples and images contained within this document represent an HA deployment that includes <u>full functionality for</u> the Secondary hub.

- HA
- Used for failover
- Recommendation: Keep it deactivated until the HA hub is installed.
- Admin console
  - Requires: adminconsoleapp, wasp and mps packages (mps, mpse)
  - Follow this article IF needed but first check if you already have setup/access to the adminconsoleapp and the 23.4.3 version packages are already present.
    - You can check 'Installed packages' via the controller GUI->Status Tab.
  - o IMPORTANT NOTE: The hub(s) on which admin console is installed must be able to directly access the backend UIM database.
  - For this reason, the admin console cannot be deployed to "remote" Secondary hubs, e.g., those connected via a tunnel to the core environment.) It can only be deployed to hubs that are within the same internal network/LAN/subnet so that the hub/wasp can communicate directly with the database server.

#### How to install a 2nd instance of the Admin Console application on the Secondary (HA) hub

After the Secondary (HA) hub is installed, stop the Primary hub-robot so it fails over to the Secondary (HA) Hub. This is required since the wasp probe on the HA machine needs to be able to connect to the database.

- 1. From the local archive, deploy the adminconsoleapp, wasp and mps packages (mps, mpse).
- 2. Confirm you can access the admin console using your local web browser on the HA hub, e.g., <a href="http://<HA hub hostname or IP>/adminconsoleapp">http://<HA hub hostname or IP>/adminconsoleapp</a>





#### AC access/performance check:

Using the Admin Console app, test accessing a few probes such as cdm, processes. Then if
present, test opening up the snmpcollector probe to see how long it takes to open up the
configuration.

#### data\_engine

- used for inserting QoS into the database
- Note that the data\_engine configuration raw and historical data retention settings should be set the same as the primary.

#### - nas

- used for alarm display and processing, AO rules, scripts
- o Recommendation: keep it Activated

#### alarm \_enrichment

- used for enrichment of alarms. nas startup is dependent on alarm\_enrichment.
- Recommendation: keep it Activated

#### - distsrv

- o used for access to local archive.
- o Recommendation: keep it Activated

#### emailgtw

- used for the ability to take actions on alarms, e.g., send alarm messages via email.
- Download the emailgtw from <a href="http://support.nimsoft.com">http://support.nimsoft.com</a> to the Secondary (HA) hub, then Import it into the local archive, then deploy it via drag and drop to the secondary (HA) hub., There is no need to manually create a queue for the emailgtw as a temp queue is created when it is deployed/installed

#### wasp, mpse, ppm

- o used for web admin console on the Secondary (HA) hub upon failover
- o Recommendation: Keep mpse and ppm activated but not wasp

#### - discovery\_agent



#### automated\_deployment\_engine

 provides powerful functions to deploy robots and probes using XML distribution, and probe and package distribution in Admin Console.

#### discovery\_server

- Routes discovery data to the database. Collects status from discovery agents, collects information about the UIM Server infrastructure: hubs, robots, probes, packages, monitored systems or devices, monitored subsystems or items and monitored metrics, probes that publish discovery information and much more.
- Applies correlation rules to associate new device records, where appropriate, with any already-existing master device records
- o if deployed there is no need to create a queue for the discovery\_server as a temp queue is created when it is deployed/installed.
- The discovery\_server shopuld always be activated on the Primary hub to receive discovery messages and process the robot\_nis\_cache messages.
- If you have any LUA scripts setup or manual 'excludes' in the discovery\_server directory, you must move these manually to the same location on the Secondary hub

#### sla\_engine

o for the ability to continue calculating SLAs if you have Service Level Agreements and/or need to run queries from the OC SLM

#### - nis\_server:

- persists and populates groups created in the Operator Console (OC) user interface. Groups/Automatic grouping.
- remote monitoring probes (optional, such as RSP, net\_connect, etc.)
  - This ensures that the Secondary (HA) hub can continue any remote monitoring that was already being performed by the primary hub.

#### qos\_processor

- Dependent on data\_engine, performs post-processing of QoS data by performing the following functions:
  - QoS baseline data management
  - Origin modification

#### - ems

o event and alarm management service

#### alarm\_routing\_service

 The alarm\_routing\_service is an optional service that is used with the ems probe. It routes legacy alarm messages to the ems probe for processing. The alarm\_routing\_service and queue can be deactivated/deleted if its not being used.

#### spectrumgtw

Alarm and inventory integration with NetOps Spectrum



#### Probes to keep Activated – checklist

**IMPORTANT:** Keep the following probes Activated/running on the Secondary Hub.

Do NOT include them in the HA configuration enable/disable options.

- alarm\_enrichment (enrichment)
- automated\_deployment\_engine
- configuration reader service
- discovery\_agent (keep it up and running on the HA hub)
- robot (controller, hdb, spooler)
- distsrv (archive packages, licenses) distsrv is required for the data\_engine to start!!!
- HA (for failover)
- hub (take over for Primary)
- mpse
- nas (alarm server)
- ppm (so the web admin console remains available/accessible after failover to the Secondary hub. wasp will still start up upon failover because it will use the local data\_engine.

# HA Hub Setup steps

Before shutdown, during configuration and testing, "Deactivate" all core/existing probes/other probes on the Secondary (HA) hub that are only needed on the Primary/running hub. The screen

Probe	Port	PID	Version
alarm_enrichment	48009	10200	23.4.3.2
automated_deployment_engine	48013	5884	23.4.3
baseline_engine			23.4.3
cdm			7.20
cm_data_import			23.4.3
configuration_reader_service			23.4.3
*controller	48000	6956	23.4.3
data_engine			23.4.3
discovery_agent	48015	6976	23.4.3
"discovery_server			23.4.3
distsrv	48007	9008	23.4.3
emailgtw			2.91
ems			23.4.3
*HA	48012	3368	20.40
*hdb	48008	6356	23.4.3
*hub	48002	9184	23.4.3
"maintenance_mode			23,4.3
mon_config_service			23.4.3
mpse	48020	8736	23.4.3
nas	48022	6548	23.4.3.2
net_connect			3.44
nis_server			23.4.3
ppm	48016	8016	23.4.3
prediction_engine			23.4.3
qos_processor			23.4.3
rsp			5.59
sla_engine			23.4.3
spectrumgtw			20,41
spooler	48001		23.4.3
*telemetry			23.4.0
usage_metering			9.4.2
"wasp			23.4.3
webgtw			23,4.3



shot below provides a picture of the state of the probes on the Secondary (HA) hub before any failover has occurred.

- Stop the Secondary (HA) hub (Stop the Robot )
- Start the Primary hub and login via Infrastructure Manager (or the adminconsoleapp)
- Once the Primary hub is fully active, all probes are expected to be up and running, will display green icons, and have a port and a PID.
- Activate the Secondary (HA) hub (just start the Robot service using the service controller).
  - In a non-tunneled Primary-Secondary (failover) hub configuration, if you have IM open and you don't see your Secondary (HA) hub appear, open the Primary hub configuration, select "Name Services" tab and add a new Static hub entry using the IP for the Secondary hub, click OK, and select the IM login icon)

Note: HA probe as of (v1.45 or higher is also supported for two hubs across a tunnel. Please refer to the HA Release notes for more information at:

http://support.nimsoft.com/unsecure/archive.aspx?id=142

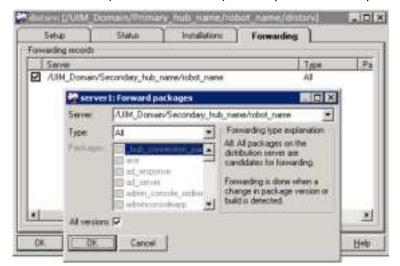
Important Note: At this point during startup of the Primary hub, the IM may prompt you to reinitialize the security on your Primary hub, if you left the Secondary (HA) hub running.

#### IMPORTANT!!!-> Do NOT re-initialize security!

Follow steps 3 - 12 from the "HA setup instructions - summarized checklist" section of this document.

#### **Configure Distribution Server**

Use IM on your Primary to create a distsrv forwarding rule for "All" packages and another rule for "All" Licenses on the **Primary** hub, **TO** your Secondary (HA) hub address, to ensure that the Primary and Secondary Archives stay in sync. If the NimBUS address of your HA hub does not display in the Server dropdown window, add an entry for it via the Primary hub probe-> Name Services Tab (add the IP address). Then open the distsrv probe and try again.



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#### Note on Licensing when implementing HA in UIM v9.20 or higher:

Starting with UIM version 9.20 or higher, licenses are no longer required. Here is a screen shot of the Licenses portion of the hub GUI which shows what the Perpetual license would look like in the hub probe GUI for version 9.20 or later on the Primary and Secondary (HA) hubs.





#### Secondary (HA) Hub probes pre-failover

Probe	Port	PID	Version
alarm_enrichment	48013	7416	23.4.3.2
automated_deployment_engine	48010	5936	23.4.3
baseline_engine			23.4.3
cdm			7.20
cm_data_import			23.4.3
configuration_reader_service			23.4.3
controller	48000	5604	23.4.3
data_engine			23.4.3
discovery_agent	48015	7260	23.4.3
discovery_server			23.4.3
distsrv	48007	4880	23.4.3
emailgtw			2.91
ems			23.4.3
•на	48009	4772	20.40
hdb	48008	536	23.4.3
hub	48002	5728	23.4.3
maintenance_mode			23.4.3
mon_config_service			23.4.3
mpse	48011	7956	23.4.3
nas	48014	7656	23.4.3.2
net_connect			3.44
nis_server			23.4.3
ppm	48012	3884	23.4.3
prediction_engine			23.4.3
qos_processor			23,4.3
rsp			5.59
sla_engine			23.4.3
spectrumgtw			20.41
spooler	48001		23.4.3
telemetry			23,4.0
usage_metering			9.4.2
wasp			23.4.3
webgtw			23.4.3

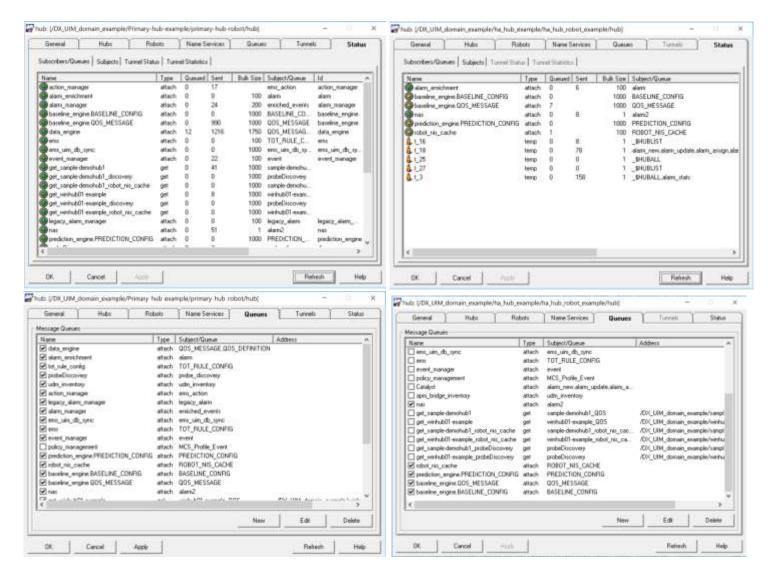


# Configure the Secondary (HA) hub so that it contains the required queues for QOS and alarms

For <u>Secondary hub queues</u> that don't already exist, recreate, or <u>copy</u> the related queues defined in the hub *postroute* section at ...\Nimsoft\hub\hub.cfg on your Primary hub, **TO** your Secondary (HA) hub, but keep most of the queues <u>inactive</u>. Then Rt-click and restart the HA hub. Shown below are the Primary & Secondary hub Queues and Status before failover.

#### Primary hub queues (Pre-failover)

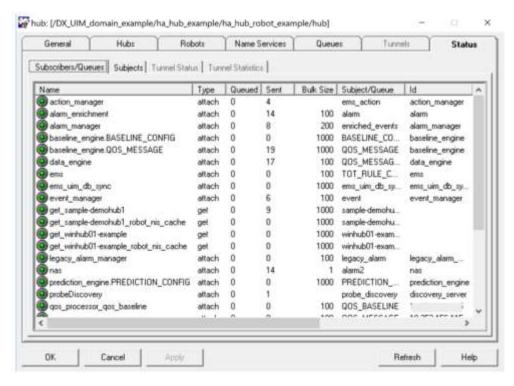
#### Secondary (HA) hub queues (Pre-failover)

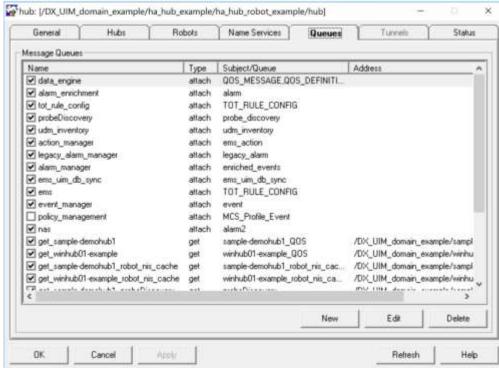


Besides the hub *postroute* section, you can also copy the hublist section which contains all hubs that the Primary communicates with, but before you copy it, examine it first to make sure you delete the ha hub section since that would be redundant on the local HA hub.



#### Secondary (HA) Hub queues post failover







#### Primary Hub GET Queues

 Define QOS 'GET' queues on the Primary hub to 'get' the data\_engine and probe\_discovery ATTACH queue messages from the Secondary (HA) hub (so that you get the QoS messages from any/all monitoring probes that are deployed on your Secondary hub as well as any QOS, or discovery messages, generated by Robots that belong to the Secondary hub.

#### Tunnels

- If you have tunnels defined on the Primary hub you will need to define them on your
   Secondary hub as well so tunnel operation will continue when the Secondary takes over.
- The GET queues for any tunnels on the Secondary can remain INACTIVE. You can Activate them via the HA probe configuration/setup.

#### LDAP

 Note that if you enabled the LDAP configuration on your Primary hub you can install/configure the LDAP interface also on your Secondary hub but make sure the Secondary can successfully connect to the LDAP server. Test the connection from the HA hub GUI-> General tab-> Settings-> LDAP.

#### Additional Probes

Deploy any needed *additional* probes to your Secondary hub, like emailgtw, helpdesk / gateway probes, etc. Copy any customized *<probe>.cfg* files from the Primary hub <u>since any additional customization</u> you did on the Primary hub that you want to run on your <u>Secondary hub during failover</u>, needs to be identical, in place and customized on your <u>HA hub as well</u>.

Consider all of the probes that run on your Primary hub and decide if their operation is
required upon failover. For example, if net\_connect is deployed to perform remote
monitoring from the Primary hub, you may want to enable it on the HA hub so monitoring is
not interrupted. Similarly, you may also want to deploy other probes such as
discovery\_server to ensure discovery data continues to flow to the database tables.

#### Gateway probes

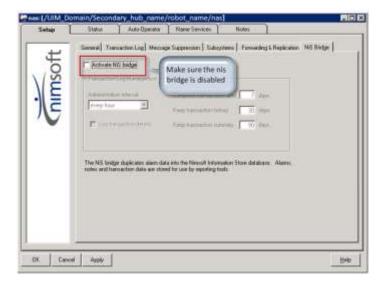
Lastly, on the Secondary (HA) hub, check the configuration and test connectivity for any gateway probes, e.g., sdgtw, spectrumgtw, etc., that you may already have deployed, configured and running on the Primary Hub.

If you implement HA according to this document you will have all the basic functions running during failover, but it is difficult to document all of the additional probes/queues/rules you might need to add after the basic HA setup. Therefore, try to take as much of your Primary Hub's configuration into account as possible when making your decisions and also refer to the list of probes contained in this document in the section titled: "Secondary (HA) Hub – Required and Optional Probes."



#### Disable nas NiS Bridge

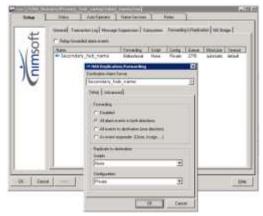
On the <u>Secondary</u> (HA) hub, nas probe configuration, Disable the nas NiS Bridge. In the nas Raw Configuration (nis\_bridge = no). Note that only 1 NAS can update the UIM backend database tables with alarms via the NiS Bridge, so do NOT enable the nas NiS bridge on the HA hub, as this will result in database constraint violation errors in the NAS log. These errors do not cause any serious database issues, but it does result in a steady stream of error messages until the primary NAS successfully imports data into the backend NIS database.



#### Configure NAS alarm 'Forwarding & Replication' on Primary & Secondary (HA) hub

On the **Primary** hub, nas probe GUI configuration Tab: "Forwarding & Replication" - RT-click in the window to create a new NAS Forwarding & Replication rule TO the Secondary hub.

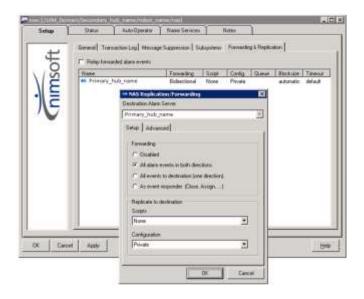
- Set the Destination Alarm Server (Secondary Hub hostname)
- Forwarding: Select All alarm events in both directions
- Select "None" for Scripts
- Select "Private" for Configuration
- Click Ok and then Click Apply, Yes to restart, then click Ok





On the Secondary (HA) hub, enable a Forwarding & Replication rule TO the Primary hub

- Set the Destination Alarm Server (Primary Hub NimBUS address)
- Forwarding: Select All alarm events in both directions
- Select "None" for Scripts
- Select "Private" for Configuration
- Click Ok and then Click Apply



#### **Destination Alarm Server**

Select the Destination alarm server from this list.

This is the alarm server with which you want to exchange alarms and/or scripts.

#### Forwarding:

Select the forwarding properties for the selected nas:

#### All alarm events in both directions

All alarm events will be sent to and received from the NAS selected as the Destination alarm server.

#### **Scripts**

Select if you want the scripts available on the NAS also be available for the destination NAS defined.

None means not available for the Destination alarm server defined.

*Private* means that scripts will be available on the destination NAS defined, but it cannot be modified there (no write access).



Shared means that scripts will be available on the destination NAS defined, in the same script structure as the source NAS, and it is possible to modify the script. Changes will be mirrored between the two NAS probe instances.

#### Configuration

Select if you want the configuration settings (profiles) available on the NAS to also be available for the destination alarm server defined.

None means not available for the destination alarm server defined.

Private means that the NAS configuration file will be available on the destination NAS defined.

The file will be located under the directory:

Nimsoft\probes\service\nas\replication\config\<name> of the replicated nas server>\nas.cfg

Save the original nas.cfg to a safe location first.

If you want to use this configuration file on the destination server, you must edit the file and then paste it manually to \Nimsoft\probes\service\nas\nas.cfg.

#### Tips on nas replication and forwarding configuration

Remember, if your Primary and Secondary (HA) hub are on the same network, but the Secondary (HA) hub is not displaying in the Infrastructure Manager (IM) navigation pane on the left side in IM, you most likely have to add Name Services entries for both hubs.

- 1. Add a Name Services entry via the hub GUI Name Services Tab-window on the Primary hub and enter the IP address of the Secondary (HA) hub and click ok.
- 2. Open the hub GUI on the Secondary (HA) hub and enter the IP address of the Primary Hub.
- 3. After refreshing your IM view via F5, the Secondary (HA) hub should now be displayed in the IM navigation window on the left side of the IM client window.

If you receive a popup error during the process of trying to add a new entry for nas replication and forwarding, such as:

"Unable to locate any alarm servers in this domain that supports the new forwarding and replication services (version >= 3.0)."

- 1. Restart the nas probe on the Primary and the Secondary
- 2. Select Tools->Options and configure the IM session to point to the Primary
- 3. Chose Security->Login and log back in to IM



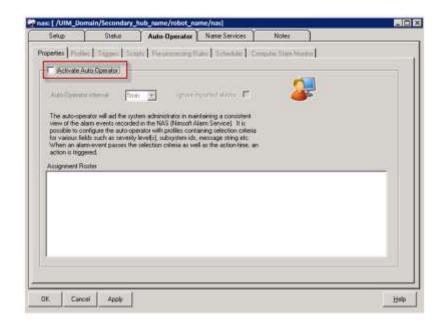
4. Open the nas probe on either hub and you should now be able to successfully add a new nas replication and forwarding entry without any popup error and continue with the HA configuration

#### Relay forwarded alarm events (optional)

Checking the "Relay forwarded alarm events" option, alarms received from a remote nas will be forwarded.

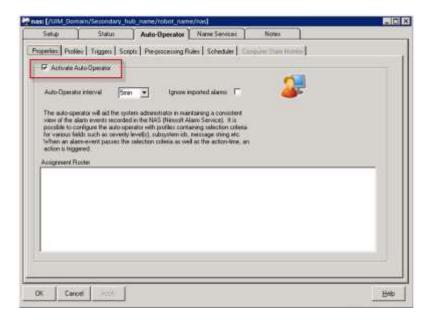
#### Configure Nas Auto-Operator on the Secondary (HA) hub

During nas setup on the Secondary (HA) hub, <u>uncheck</u> this option to DISABLE the Secondary nas Auto-Operator to avoid duplicate alarm processing, e.g., two emails sent for a single alarm. <u>The screen shot below depicts the state of the nas Auto-Operator configuration on the Secondary (HA) hub with AO disabled, after fallback to the Primary has occurred.</u>





The screenshot below depicts the state of the nas Auto-Operator configuration with AO enabled, after failover to the Secondary (HA) hub.



Note that any replication alarms from the HA nas should be accepted as a normal occurrence and handled, e.g., an admin may acknowledge the alarm or close/exclude it via an AO rule on the Primary hub. Example alarm message:

"Replication services failed for alarm server 'Primary\_hub\_name', reattempting."



#### Required NAS configuration file edits

If you are configuring the nas on the Secondary (HA) hub via the nas GUI on the Secondary, you can skip the following section regarding manual file edits.

The primary nas.cfg file will be replicated intact (as is) TO the Secondary (HA) hub server. As indicated above, it is copied to a location from which it needs to be moved in order for it to be read, and in effect on the failover hub's nas. Therefore, <u>before</u> it can be moved to the Secondary (HA) hub and put into effect, there are <u>two</u> edits that need to be completed first.

#### 1. The nas Auto-Operator MUST be disabled

a. Find and change the following "active = yes" to "active = no":



- 2. The replication section may need to be changed if it contains the settings appropriate to the Primary nas, but its worth checking to be sure.
  - a. Example before editing

```
<replication>
relay = no
<Secondary_hub_name>
name = Secondary_hub_name
alarms = 1
scripts = 2
config = 1
</Secondary_hub_name>
</replication>
```

b. Example after editing (for nas forwarding and replication TO the Primary)

```
<replication>
  <Primary_hub_name>
    name = Primary_hub_name
    alarms = 1
  </Primary Hub>
</replication>
```



Once set, confirm the two settings via the nas using Raw Configure mode.

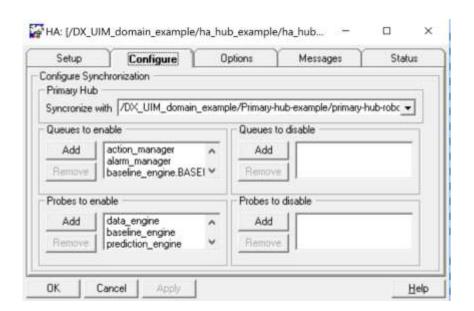
#### Scripts folder

The nas Scripts folder (entire contentsor specfific scripts) should be manually copied from the Primary hub nas to the Secondary (HA) hub nas, essentially replacing the Scripts folder and contents there.

**WARNING**: If the hubs are Linux/Unix, the permissions that were assigned on the Primary hub will <u>NOT</u> be carried over to the Secondary (HA) hub nas. Observation shows that the permissions on the script files on the Primary hub are 755 but once replicated, the permissions change to 666 on the Secondary hub. This may or may not have any significant consequences for the nas probes ability to execute the scripts as it is the embedded LUA process that executes the scripts. This premise should be tested and if the permissions cause a problem, they should be changed. For Windows hubs, this will have no effect.

# HA probe configuration

- Download, import and deploy the HA probe onto the Secondary (HA) hub. Note that when it
  is deployed, it will remain deactivated and grey). Do NOT Activate it yet. Double-click to
  open the HA probe.
- Under the Configure Tab and select the correct Primary hub NimBUS address in the 'Synchronize with' dropdown window.





#### **Queues to enable**

The HA probe allows you to change the order in which queues and/or probes are enabled or disabled upon failover.

The following section presents some examples of queues from a Test environment. In a real Production environment, in the HA GUI you will see displayed, all possible GET queues you created on your Primary hub that GET all QOS and alarms from ATTACH queues defined on your remote hubs (tunneled and not tunneled). Here is an example of the queue\_up section of the HA.cfg when viewing via Raw Configure mode:

```
<queue_up>
   queue 0 = action_manager
   queue 1 = alarm enrichment
  queue_2 = alarm_manager
  queue_3 = baseline_engine.BASELINE_CONFIG
   queue 4 = baseline engine.QOS MESSAGE
   queue 5 = data engine
  queue_6 = ems
   queue 7 = ems uim db sync
   queue_8 = event_manager
  queue_9 = legacy_alarm_manager
queue_10 = nas
  queue 11 = prediction engine.PREDICTION CONFIG
  queue 12 = probeDiscovery
  queue_13 = sample-demohub01_dis
   queue_14 = sample-demohub1_robot_nis_cache
   queue 15 = tot rule config
   queue_16 = udm_inventory
</queue_up>
```

#### Probes to enable

Probes MUST be in the correct order based on probe startup order / prerequisite probe dependencies.

#### IMPORTANT:

If you don't respect the correct order you will have some probes that will not start, for example because a prerequisite probe that must start before it, is not fully activated yet. If the data engine doesn't start, e.g., because the distsrv was not left Activated/running, then many other probes that are dependent upon the data engine will not start and they will appear red.

Here is an example of the probes\_up section of the HA.cfg. Notice that the data\_engine is listed first. Before you test failover, check the HA.cfg file to ensure the probes/queues are in the correct order.

#### cprobes\_up>

```
probe_0 = data_engine
probe_1 = baseline_engine
probe_2 = prediction_engine
probe_3 = emailgtw
probe_4 = discovery_server
probe_5 = ems
```



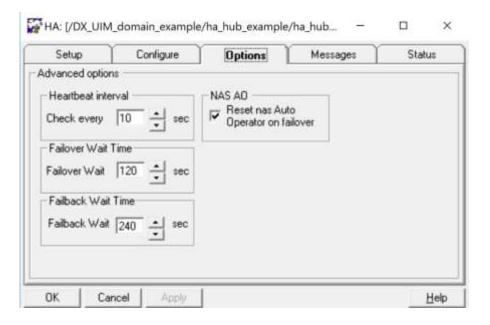
```
probe_6 = maintenance_mode
probe_7 = mon_config_service
probe_8 = qos_processor
probe_9 = sla_engine
probe_10 = spectrumgtw
probe_11 = nis_server
probe_12 = wasp
probe_13 = cdm
probe_14 = discovery_agent
</probes_up>
```

#### Key probe startup/operational dependencies for HA

Here are some of the key probe dependencies you need to be keep in mind when deciding upon the probe startup sequence.

- distsrv MUST start before data\_engine (keep the distsrv up/running and NOT in the HA.cfg)
- data\_engine MUST start before service\_host/wasp to avoid logging invalid errors
- alarm\_enrichment MUST start before nas
- baseline\_engine MUST start before prediction\_engine

#### **HA Options Tab Settings**



#### **Failover Wait time**

How long the HA probe waits for a response from the Primary hub before it instructs the Secondary hub to take over. The default wait time is 30 seconds.

#### **Failback Wait time**

How long the HA probe waits after communication with the Primary hub has been re-established



before it begins to failback,, thereby allowing time for all probes, tunnels, and queues configured on the Primary hub to be ready. The default wait time is 30 seconds.

#### **Reset nas Auto Operator on failover**

Select this option to enable Auto-Operator on the nas probe running on secondary hub on failover. If selected, the Auto-operator setting in the nas configuration is modified and the nas probe is restarted. If the 'Reset nas Auto Operator on failover' option is enabled in the HA probe it should ACTIVATE the Auto-Operator (AO) Tab on failover and Deactivate it on failback to the Primary.

The purpose of the Secondary (HA) hub as it relates to the Nimsoft Alarm Server (nas) is to temporarily take over for the Primary hub when it goes down so that your Auto-Operator preprocessing rules and profiles continue to be applied to your alarms upon failover. When failover occurs, the Secondary (HA) nas will start and continue to store alarms in its own local database files. Then when the Primary hub is back up and its nas is running again, the nas on the Secondary (HA) hub will TRANSFER any alarms from its local database tables that have come in while the Primary hub was down, via the configured nas Forwarding and Replication rule/queue configured on the Secondary (HA) hub. In this manner, the nas on the Primary hub will update its local database tables and also update the NAS tables in the UIM database through the NiS bridge when the Primary is back up.

### **HA** Testing

#### Test and Adjust HA/nas settings if necessary

Keep in mind that it's also a manual task to copy / create / update your existing nas Auto-Operator (AO) profiles on the Secondary hub. You may also choose to copy and paste the relevant section(s), e.g., auto\_operator, from the Primary to the HA Hub.

```
<auto operator>
   <setup>
     interval = 5min
     active = yes
     ignore import = no
   </setup>
   <definitions>
      <EMAIL critical (repost)>
        active = no
         action = repost EMAIL
         overdue = 5m
        level = critical
      </EMAIL critical (repost)>
      <Automatic cleanup of low-severity messages (3 days)>
        active = no
         action = close
        overdue = 3d
         level = information, warning, minor
      </Automatic cleanup of low-severity messages (3 days)>
   </definitions>
   <triggers>
      <example.network>
        active = no
        level = major, critical
         subsystems = Network
         category = example
```

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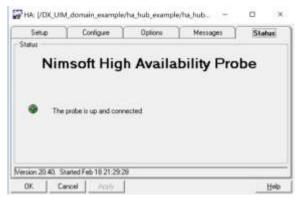
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```
</example.network>
      <example.system>
         active = no
         level = major, critical
         subsystems = Disk, CPU, Memory, Filesystem, Process, NT-
Services, Security, Application, System
         category = example
      </example.system>
      <example.SLM>
active = no
        sid = 1.3|1.3.*
         category = example
      </example.SLM>
   </triggers>
</auto operator>
The same goes for the Auto Operator preprocessing rules in the filters section:
<filters>
   <exclude>
      <Test pre-processing rule>
         active = yes
         message_mask = /.Possible connection issue.*/
         invert = 0
         level mask = critical
      </Test pre-processing rule>
   </exclude>
   <invisible>
      <Make old incoming alarms invisible>
         active = yes
         age = 1 day
      </Make old incoming alarms invisible>
   </invisible>
</filters>
```

At this point you can try a first-initial failover test by stopping the Primary hub (stop the Robot Watcher service) and verify if all probes and all queues on the Secondary (HA) hub are activated.

Note that when the Primary hub is up and running, the HA probe Status shows as **green** and displays "The probe is up and connected."

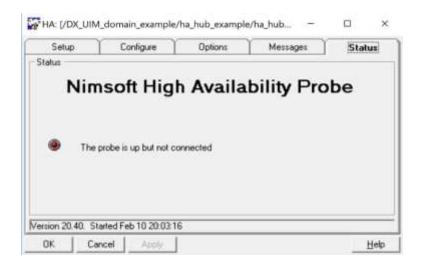


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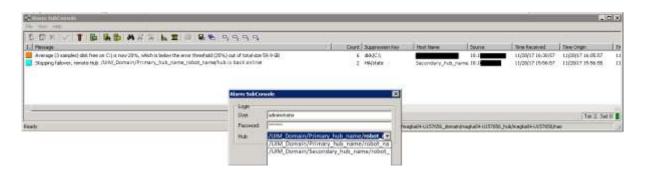


When the HA failover occurs and takes over for the Primary, the HA probe Status shows as red and displays "The probe is up but not connected."



Note: During testing and switching back and forth from the Primary to the Secondary and back, you can start up and follow the alarm flow via the **AlarmSubConsole.exe** client (located in C:\Program Files (x86)\Nimsoft\bin. The alarm subconsole client doesn't need OC and can serve later as a backup alarm console. You can switch which hub it connects to using File->Login.

#### Alarm subconsole view (optional)



#### **Activate the HA Probe**

After disabling probes on the Secondary (HA) hub <u>except</u> for the robot (controller, hdb and spooler), distsrv, hub, nas, alarm\_enrichment, mpse, ppm, and wasp probes), go ahead and Activate the HA probe. Then check the HA.log to make sure it is checking the status of the Primary via the default 10s heartbeat, for example:

```
Nov 9 15:04:06:780 HA: INFO: checking connection to
'/UIM_Domain/Primary_hub_name/robot_name/hub' (##.###.###.###)

Nov 9 15:04:06:780 HA: SREQUEST: _status ->##.###.###.###/48002

Nov 9 15:04:06:780 HA: RREPLY: status=OK(0) <-##.###.###.###/48002 h=37 d=291

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```



#### Stop the Primary Hub (Robot)

When you purposely STOP the Robot on the Primary hub you can see from the HA.log that the connection is lost, for example:

```
Nov 9 15:09:26:942 HA: WARN: Failed to contact primary hub
'/UIM_Domain/Primary_hub_name/robot_name/hub', retry_count: 0, return_code: 2,
error_txt: communication error.

Nov 9 15:09:28:065 HA: sockConnect - connect to ##.###.###.### 48002 failed
10061

Nov 9 15:09:28:065 HA: nimNamedSession: failed to connect session to
##.###.###.###:48002 10061

Nov 9 15:09:28:065 HA: WARN: Failed to contact primary hub
'/UIM_Domain/Primary_hub_name/robot_name/hub', retry_count: 1, return_code: 2,
error_txt: communication error.
```

#### An alarm will be generated and seen on the HA hub in the alarm subconsole window:

```
Lost contact with remote Hub

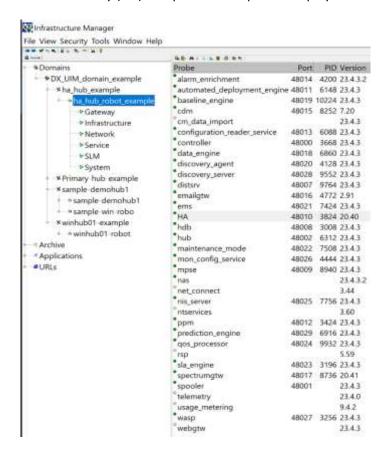
'/UIM_Domain/Primary_hub_name/robot_name/hub'
```

#### And then a subsequent alarm:

# Secondary (HA) Hub post-failover

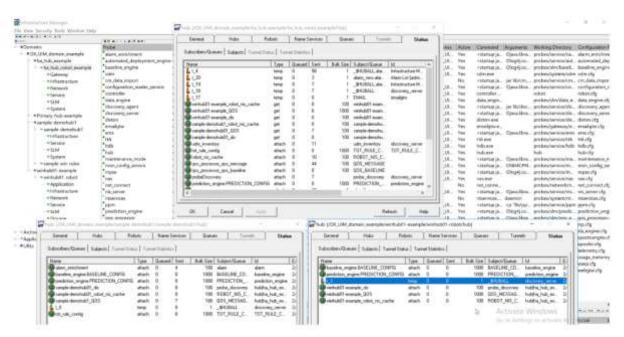
#### **Examine failover results**

Below are examples of the Secondary (HA) hub probes and queues displayed in IM after the



<sup>&#</sup>x27;Initiating failover from remote Hub'





The Primary hub was taken down during testing, and the Secondary (HA) hub successfully took over and all message queues from the hubs that were reporting to the Primary successfully switched over to the Secondary (HA) Hub.

# Secondary (HA) hub probe status after fallback

When the Primary Hub recovers/returns to operation, the Secondary (HA) hub will recognize it and fallback to the Primary and the probes and queues you originally set to be enabled will update their status and show as deactivated/disabled (turn grey) in the Infrastructure Manager (IM).

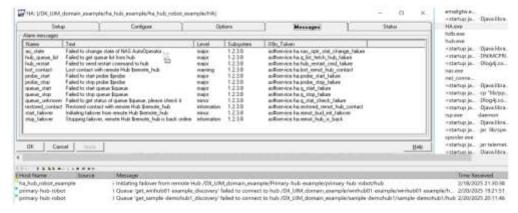
#### The HA.log will contain a message regarding fallback:

HA: INFO: primary hub is back online, sleeping for failback wait\_time: 60

#### And then finally, upon fallback to the Primary, the last alarm displays:

Stopping failover, remote Hub '/UIM\_Domain/Primary\_hub\_name/robot\_name/hub' is back online

#### Please be aware that HA alarms do **NOT** clear automatically.



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On fallback to the Primary, it may take a few minutes or so for the probes to deactivate/turn grey again on the HA hub. Please refer to the screen shot below for an example of how it would appear, depending on what probes/queues are disabled after falling back to the Primary.

Note that the probes on the Secondary (HA) hub should <u>not</u> be Activated (green) OR be displayed in an error state (red). If you see this occur, then there is most likely something wrong with the configuration or order (probe sequence) of bringing the probes/queues up or down upon fallback to the Primary hub. Most commonly, red status may be due to the probe startup order or probe *dependencies*, e.g., probes that are dependent upon the data\_engine or some other probe that needs to be fully started first. Probes that are purposely kept Activated/running will be green and that is expected but if a probe is still Activated/Running and green, when it should not be, then double-check the HA probe configuration.

As mentioned previously, when the Primary hub becomes available again, the Secondary will detect that it is back online again and it will generate an alarm notification:

```
Stopping failover, remote Hub /UIM_Domain/Primary_hub_name/robot_name/hub is back online
```

If you see alarm messages of this type show up in the alarm subconsole from the Secondary (HA) Hub:

```
Failed to get status of queue qos_processor_qos_baseline, please check it Failed to get status of queue qos_processor_qos_message, please check it
```

These messages normally indicate that these queues are either missing or misconfigured on the HA hub. Otherwise, if the queues referenced in the alarm are green and processing messages, the alarms can be ignored, or acknowledged and were probably caused by some timing issue. In testing, I only saw this happen with the qos\_processor probe queues. The messages, if generated should be cleared when the queues are activated and processing messages.

# Quick Summary of HA probe operations (failover and fallback)

Under normal HA operation, the HA probe will perform the following functions:

- Check the Primary hub status every n seconds
- Failover hub operations TO the Secondary (HA) hub if the Primary does not respond within the configured time
  - Enable/disable probes and queues (configurable)
- Resumes its checking of the Primary, e.g., every n seconds
- When the Primary hub is back up/online, fallback to the Primary hub
- Disable probes and queues on the Secondary (HA) hub when quiescent??? Does this work or not? It doesn't seem to when configured.

If you have other hubs that normally send QoS/Alarms to the Primary, you will need to make the appropriate changes here. The remote hubs will have some ATTACH queues that require corresponding GET queues. You would have a GET queue on the primary to get the data from the remote side, so you will need to do the same, create a GET queue on the HA hub for its paired ATTACH queue.



#### **HA probe queue activation settings**

Via Raw configure mode, the parameter queue\_activate\_method can be set to either 'queue\_active' or 'postroute.' For these test scenarios, queue\_active was used.

For some helpful UIM HA diagrams that illustrate data flow during normal operations versus failover operations, please refer to:

**High Availability** 

# **Testing HA Failover and Troubleshooting**

#### **Test Environment:**

- DX UIM v23.4.3
- Hub 23.4.3
- Robot 23.4.3
- HA 20.40 or higher
- nas 23.4.3.2
- Database: Microsoft SQL Server 2016 SP1 Enterprise Enterprise 2016 (SP3-OD) (KB5006943)
   13.0.6404.1 (X64)
- data\_engine schema version: 20.45(0)

During HA testing, you can <u>manually stop the Robot</u> to take down the Primary hub. Normally it takes approximately 30-60 seconds to shutdown the Hub (Robot).

Another test you can perform is to <u>reboot the Primary Hub</u>. When the Primary Hub failover occurs, an <u>Informational</u> alarm is generated and seen in the console:

```
Initiating failover from remote Hub
/UIM_Domain/Secondary_hub_name/robot_name/hub
```

Then when the Primary Hub boots up, check the HA log to make sure the HA hub took over, and the fallback occurred after the Primary was back up again.

#### **Primary Hub Reboot Scenario**

The following HA.log entries are taken from a test scenario where the Primary was rebooted.

#### ...Reboot of Primary, and its not up yet...

```
Nov 16 09:51:55:233 HA: WARN: Failed to contact primary hub '/UIM_Domain/Primary_hub_name/robot_name/hub': communication error. Issuing state change.
```

#### ...Primary hub finishes booting up...



```
Nov 16 09:52:25:586 HA: INFO: UpdateCache - updated remote hub information:
##.##.##.##
Nov 16 09:52:25:587 HA: INFO: checking connection to
'/UIM Domain/Primary hub name/robot name/hub' (##.###.###)
Nov 16 09:52:25:590 HA: SREQUEST: _status ->##.###.###.###/48002
Nov 16 09:52:25:593 HA: RREPLY: status=OK(0) <-##.###.###.###/48002 h=37 d=294
Nov 16 09:52:25:593 HA: sockClose:000000000B7B200:##.##.##.##.##/64029
Nov 16 09:52:25:593 HA: SREQUEST: close ->##.###.###.###/48002
Nov 16 09:52:25:593 HA: INFO: Connection to
'/UIM Domain/Primary hub name/robot name/hub' restored. Issuing state change.
Nov 16 09:52:25:593 HA: INFO: primary hub is back online, sleeping for failback
wait time: 60
Nov 16 09:53:25:595 HA: INFO: Failback wait time expired. Continuing with
failback actions.
Nov 16 09:53:25:595 HA: INFO: expanded 'Restored contact with remote Hub
$remote hub' to 'Restored contact with remote Hub
/UIM_Domain/Primary_hub_name/robot_name/hub'
...HA then deactivates the configured probes and queues on the Secondary (HA) hub...
Nov 16 09:53:25:598 HA: INFO: state == 'HA DEACTIVATE'
etc...
```

Note that once the Primary is taken down you can login via IM TO the Secondary (HA) hub. If you have the web-based admin console setup on the Secondary (HA) Hub, you can also access it via a browser at: <a href="http://<HA">http://<HA</a> hub hostname or IP>/adminconsoleapp

Note that queues from any remote hubs (QOS/data) may take ~2 minutes to to turn green after a failover.

#### **HA functionality - details**

HA determines whether it needs to failover or not by performing a heartbeat check to the hub.

It uses the *nametoip* call to find the IP for the hub it is a failover for. So, one thing to check is to run a *nametoip* callback from the controller and/or hub of the failover/secondary hub to see what it thinks the primary is. If the IP address is wrong this could mean you have an outdated/corrupt hubs.sds file. A bad hubs.sds file could cause the HA probe to failover because *nametoip* returned an incorrect IP.

#### Connectivity

etc...

Also, check your network connectivity. Run a ping script from one hub to another for a few hours and see if you have any periods of dropped packets. Run a tracert. Check name resolution via nslookup. Note that 'unexpected' failover to the Secondary hub could be caused by network connectivity/latency/environmental issues.



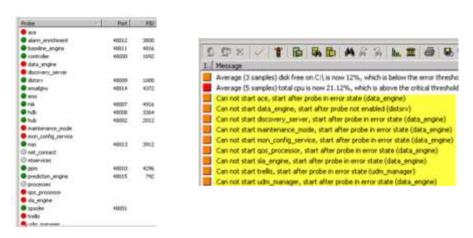
#### **Enrichment**

Note on enrichment - if alarm\_enrichment messages are queuing up and not sending any alarms as per the hub status GUI, check the log and if the log is stuck at connecting to the database and you see no updates to the log, test the connection to the database using the correct host, e.g., shortname versus longname to make sure you have that specified correctly in the nas alarm\_enrichment configuration (cmdbs section).

#### Common problem on setup-> Probes turn red on the Secondary

If you dont get the order of probes right and/or a dependency is ignored, you will see alarms like this in the console on failover to the Secondary (HA) hub:

"Can not start <probe>, start after probe in error state (cprequisite probe>)," or ..."start after probe not enabled (<probe name>)."



Once the settings are correct and the order of the probes/queues is rectified, and all dependencies are satisfied as well, then those "Can not start" alarms will no longer occur.

#### Problem: HA probe throws permission denied(6) error upon failover

HA: RREPLY: status=permission denied(6) <-##.###.###.###/48002 h=37 d=0 fd=364

#### KB Article:

HA failover permission denied error

#### **HA Best Practices**

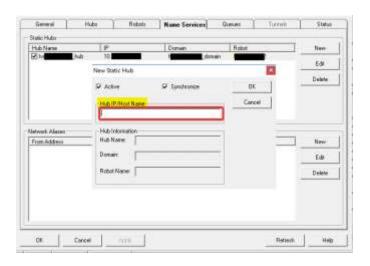
Logging Via Raw Configure mode, configure the Secondary hub HA, hub, robot and wasp probes with loglevel 5 and a logsize of 20000 so that while you're testing failover you can reference any activity or issues that may arise.
Full or Partial Monitoring Since the probes running on the HA hub have their own configuration files and monitoring profiles, you can be selective about whether you want to enable full monitoring just like the Primary hub upon HA failover. In other words, you may choose to enable a subset of the probes, monitor fewer hubs/robot systems or targets, or use less frequent polling during failover.



IM Version Install the appropriate version of the Infrastructure Manager (IM) on the Secondary (HA) hub if you normally access the IM on the Primary hub. This is not necessary if you have Infrastructure Manager on a computer other than the primary hub, and you manage your components from there but it needs to be the same IM version as the DX UIM server.
Admin Console state Confirm that you can run the Admin Console application from the Secondary hub as well when the Primary is down.
QOS Traffic If not present already, deploy at least one cdm probe and enable some QOS on each when setting up HA so you have some QOS messages flowing (especially in a Test/DEV environment where you are setting up the queues for the first time, otherwise once in a while you may see queue icons turn yellow with no traffic.
Probe versions Check to make sure that the version of each probe on the Primary matches each of the probes on the Secondary (HA) node
Nas NiS Bridge IMPORTANT! – The nas NiS bridge can only be active on one nas probe instance at a time
Length of Time  HA should generally be used when the primary is down for short time periods, e.g., no more than 1-2 or maybe 3 hours maximum downtime. Otherwise, queues may become severely backed up and take more time to clear, and that includes replication queues as well, e.g., "Replication queue for 'Primary-hub-example', has 4840 items."  An alternative, preferred, more heavy-duty failover solution we recommend is Microsoft Cluster Server (MSCS).
Queue Names (ATTACH and GET) In any UIM environmet you must decide upon your queue naming syntax and what is included in the name but dont make it too long. Also its a best practice to write down the attach and get queue pairs before configuring them so you dont make any mistakes, otherwise the queues wont line up logically and you might have to recreate one or more of them.
Backup! Once HA configuration is completed and working as expected, backup/SNAPSHOT VMs and safeguard all HA-setup related configuration files from the Secondary hub, HA.cfg, nas.cfg, hub.cfg, robot.cfg, data_engine.cfg, nas, etc.



☐ In general, we recommend that no 'monitoring' probes are present on either the Primary or Secondary hubs, just the *core* infrastructure probes, uness it is required for some reason. If using hub Name Services you can add Static hub entries (IP address) for the remote hubs TO the Primary and Secondary (HA) hub via the hub Name Services, and add entries for the Primary and Secondary (HA) hubs TO the remote hubs via hub Named Services as well if they have any trouble reaching each other on the same network but different subnet.

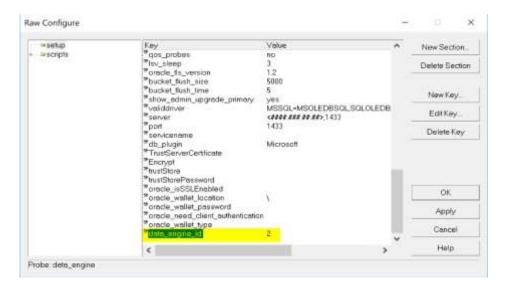


- ☐ Upgrading your Primary Hub and Operator Console
  - O When upgrading your Primary Hub and OC, if there is an HA probe on a designated Secondary (HA) hub in the UIM environment, make sure that you DISABLE that HA probe so that the failover hub does not takeover for the Primary during the upgrade process. Once the Primary hub upgrade is completed, consult this HA guide on options for upgrading the HA hub. Once completed, then the HA probe can be reenabled.
  - The Operator Console must be upgraded to the same UIM version as the Primary.
  - It is a good practice to reboot both the Primary hub and the OC Robot when the hub upgrades have been completed before configuring HA.
  - A reboot is also recommended after upgrading the Infrastructure Manager (IM).
  - Rt-click and choose 'Run as Administrator' when installing/upgrading the Primary hub, Operator Console or IM (NimBUSManager.exe).



#### data\_engine (Primary versus Secondary mode)

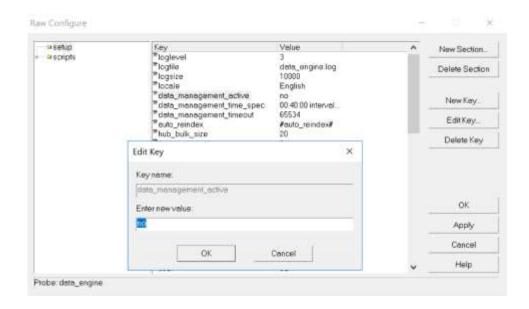
After the data\_engine probe package is installed/deployed to the Secondary (HA) hub machine, then configured to connect to the database server, the data\_engine\_id parameter is added to the data\_engine.cfg and set to 2 automatically. This data\_engine\_id setting determines the data\_engine's role as Primary or Secondary. 1 indicates its the Primary and 2 is for the Secondary (HA) hub (see below). Note that data\_engine *maintenance* should always be disabled on the Secondary, e.g., data\_management\_active = no.



#### Data origin - Secondary (HA) hub

- After you finish the Secondary (HA) hub install (whether manually or via installer) you may
  elect to change the origin of the Secondary (HA) hub via the hub settings, to the same hub
  origin as the Primary. Otherwise, the QOS the HA hub generates will use a different origin
  than the Primary hub. But note that you may not want to leave it that way if post failover
  the Secondary hub goes back to its role as a remote hub with its own origin and robots
  attached to it.
- This also applies to any 'HA-paired' hub, e.g., collector (tunnel server) hubs. HA-paired hubs are hubs paired up for failover for any set of Secondary hubs. For example, you have two tunnel servers and one of them is an HA backup node for the first one. The backup node must use the same origin as the tunnel server hub that it is backing up.

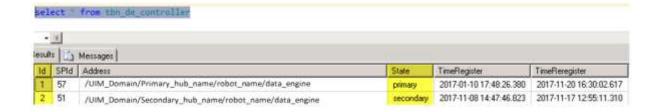




In the majority of cases an "HA" hub doesn't have its own set of robots/monitoring probes. The Secondary (HA) hub is normally dedicated for failover. Therefore, in that case, it makes the most sense to make the origins match so that the origin info will be "seamless," but in some rare cases that might not be the case.

# data engine id setting 'behavior'

- The data\_engine\_id setting value is stored in the tbn\_de\_controller table. The manner of install (manual setup versus UIM server installer) should not matter when it comes to how the data\_engine\_id in the database is altered. Neither manual nor automatic install should set the data\_engine\_id on a Secondary (HA) hub to 1.
- The data\_engine\_id does **NOT** change on failover and/or failback. The data\_engine id on the Primary hub should always be set to 1, Secondary (HA) hub remains set to 2.



# Notes on OC availability/failover

DX Infrastructure Manager (UIM), does not currently test nor support OC High availability/failover. If the primary hub fails, you need to manually point wasp to the HA hub as there is no supported automatic OC failover.



Note also that during failover mode, when the Secondary is active, no alarm updates will make their way to the OC Alarm Console. You can view the alarms in the IM alarm sub-console.

That stated, for field-developed probes/scripts that can be leveraged for successful OC failover, please search the Broadcom DX Infrastructure Manager (UIM) community at:

https://community.broadcom.com/enterprisesoftware/communities/communityhomeblogs?CommunityKey=170eb4e5-a593-4af2-ad1d-f7655e31513b

IMPORTANT: Note that in UIM v20.4 or higher versions when implementing OC failover, you must ensure you copy the cryptkey from the Primary hub to any OC node(s).

Copy the original certificate.pem over from the Primary to the Secondary (HA) hub directly. (do not try to copy/paste the file contents). Then ensure that the absolute path to its location on the file system is referenced in the robot.cfg. For example:

C:\Program Files (x86)\Nimsoft\security\certificate.pem

Here is a reference to an article regarding the loss of child hubs upon failover. Upon HA hub failover, secondary remote hubs did not switch over as expected

# Notes on deploying spectrumgtw

Prerequisites- ensure that you have the following probe versions:

- nas 23.4.3.2
- EMS probe 23.4.3
- spectrumgtw 20.41
- HA probe 20.40

Operator Console (OC) Robot

- webservices rest 23.4.3
- UIMAPI 23.4.3

The ems probe is HA aware/compliant for failover. A new parameter "isprimary" has been added to the ems probe. By default, when the ems probe is running on the Primary hub, this is set to true. When the failover happens and ems is running on the Secondary (HA) hub, the parameter 'isprimary = false'.

Before deploying spectrumgtw, perform a round of failover of the UIM Hub and failback to see whether UIM alarms are generated and the UIM inventory is intact and operating as expected.

spectrumgtw deployment steps

1. Deploy the spectrumgtw probe to the Primary and the HA hub



- 2. Add spectrumgtw to the probes to enable the section and ems\_uim\_db\_sync in the queues to enable both of those sections in the HA probe
- 3. Rt-click and restart the HA probe
- 4. On the Primary hub, Activate spectrumgtw and Deactivate spectrumgtw on the HA hub.
- 5. Open the Admin Console and launch the Configuration page and choose configure spectrumgtw. Ensure that you provide HA Probe Robot Address [/Domain\_name/hub\_name/robot\_name] in the Probe Setup section.

Log level *	3 - Info	~
Is Primary *	True	~
HA Probe Robot Address	Enter HA Probe Robot Address	

See the spectrumgtw documentation for further configuration. Spectrumgtw AC configuration

- 6. Select Save, which allows spectrumgtw to collect the HA hub status before integrating with Spectrum.
- 7. Copy the spectrumgtw.cfg file from the Primary hub to the HA hub.
- 8. Open the spectrumgtw.cfg file in the HA hub, and change the "isPrimary = false" attribute to true

#### Key points to note:

When the spectrumgtw is active on the HA hub and the nas NiS-bridge is disabled on the Secondary (HA) nas, then the nas alarms that are created or updated are not reflected in Spectrum. These alarms sync only after a failback to the Primary hub. Alarms that are purposely being routed to EMS continue to synchronize between UIM and Spectrum. If any UIM alarm is cleared in Spectrum or a Spectrum alarm is cleared in UIM during a failover or a failback, while the spectrumgtw is Activated, then those alarms get recreated. If UIM alarms are cleared in UIM or Spectrum alarms are cleared in Spectrum, then these alarms are not recreated.

Lastly, note that the webservices\_rest package is a <u>prequisite for the spectrumgtw</u> so it must be deployed on the OC Robot(s) for the spectrumgtw to work as expected upon failover of the Primary hub.

Notes when rebooting the Primary Hub:

When the Secondary (HA) hub has fully taken over for the Primary hub, if you reboot the Primary, the HA cannot reach the Primary over the network using the HA 'heartbeat' method so the HA doesn't take over - until the Primary comes back up again and the hub-robot is running, then if its stopped or some issue causes the Primary hub-robot to fail, failover to the HA Hub can occur once again.



#### When the Primary is up and running normally you see this in the Secondary hub's HA.log:

```
HA: INFO: UpdateCache - updated remote hub information: <primary_ip_address>
Feb 21 15:35:20:806 2 HA: INFO: checking connection to
'/DX_UIM_domain_example/Primary-hub-example/primary-hub-robot/hub'
(<primary_ip_address>)
Feb 21 15:35:20:806 4 HA: CONNECT: 000002D6A89A3150(504)
<secondary_ha_ip_address>/58175-><primary_ip_address>/48002
```

#### When the HA hub cannot reach the Primary you see these entries in the HA.log:

```
Feb 21 15:36:21:873 2 HA: sockConnect - connect to <primary_ip_address> 48002 failed 10061 (sfd=288)
Feb 21 15:36:21:873 1 HA: nimNamedSession: failed to connect session to <primary_ip_address>:48002 10061
Feb 21 15:36:21:873 0 HA: WARN: Failed to contact primary hub
'/DX_UIM_domain_example/Primary-hub-example/primary-hub-robot/hub', retry_count: 0, return code: 2, error txt: communication error.
```

#### HA.log during/after the reboot shows:

```
HA: INFO: FAILOVER: 'wait time' has expired. Checking for state change.
Feb 21 16:20:42:181 4 HA: ciClose - [C9F43F4F8D8B8D346647F5F3B6D7BE0DA]
Feb 21 16:20:46:183 3 HA: INFO: Calling UpdateCache(0)
Feb 21 16:20:46:183 4 HA: INFO: ENTER: UpdateCache: force: 0
Feb 21 16:20:46:183 4 HA: INFO: gszRemoteHub: /DX_UIM_domain_example/Primary-
hub-example/primary-hub-robot/hub
Feb 21 16:20:46:183 4 HA: CONNECT: 000002D6A890C870(876)
<secondary ha ip address>/60964-><secondary ha ip address>/48000
Feb 21 16:20:46:183 3 HA: SREQUEST: nametoip -><secondary ha ip address>/48000
Then it failsback/falls-back to the Primary Hub:
...but note that after the reboot the hub/controller is automatically up and
running again.
Feb 21 16:20:46:185 2 HA: INFO: UpdateCache - updated remote hub information:
primary ip address>
Feb 21 1\overline{6}:2\overline{0}:46:185 2 HA: INFO: checking connection to
'/DX_UIM_domain_example/Primary-hub-example/primary-hub-robot/hub'
(<primary ip address>)
Feb 21 16:20:46:186 4 HA: CONNECT: 000002D6A890A260(916)
<secondary_ha_ip_address>/60967-><primary_ip_address>/48002
Feb 21 16:20:46:186 3 HA: SREQUEST: _status -><primary_ip_address>/48002
Feb 21 16:20:46:186 3 HA: RREPLY: status=OK(0) <-
<primary ip address>/48002 h=37 d=208 fd=916
Feb 21 16:20:46:186 3 HA: SREQUEST: close -><primary ip address>/48002
Feb 21 16:20:46:186 0 HA: INFO: FAILBACK: Connection to
'/DX UIM domain example/Primary-hub-example/primary-hub-robot/hub' restored.
Issuing state change.
Feb 21 16:24:46:188 1 HA: INFO: Changing state from 'activated' to 'deactivated'
Feb 21 16:24:46:188 1 HA: INFO: expanded 'Stopping failover, remote Hub
$remote hub is back online' to 'Stopping failover, remote Hub
/DX UIM domain example/Primary-hub-example/primary-hub-robot/hub is back online'
Feb 21 16:20:46:186 4 HA: INFO: Enter: state check
Feb 21 16:20:46:186 3 HA: INFO: state == '1'
Feb 21 16:20:46:186 3 HA: INFO: gConnected: 0
Feb 21 16:20:46:186 5 HA: ciOpen - cache path: C:\Program Files
(x86) \Nimsoft/niscache
Feb 21 16:20:46:186 3 HA: ciGetDeviceIdentifiers -
```

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```
/DX_UIM_domain_example/Primary-hub-example/primary-hub-robot/hub found (remote device) [D34ABB363A37EA0034D1F1193101EEB4D]
Feb 21 16:20:46:186 2 HA: ciRead - reading
DEV [D34ABB363A37EA0034D1F1193101EEB4D]

Feb 21 16:20:46:187 1 HA: INFO: primary hub is back online, sleeping for failback wait_time: 240
Feb 21 16:24:46:187 1 HA: INFO: Failback wait time expired. Continuing with failback actions.
Feb 21 16:24:46:187 1 HA: INFO: expanded 'Restored contact with remote Hub $remote_hub' to 'Restored contact with remote Hub
/DX_UIM_domain_example/Primary-hub-example/primary-hub-robot/hub'
```

Lastly, when the Primary is stopped or fails for any reason once again, e.g., hub is stopped, robot is hung, etc., if its stopped or any issue causes the Primary hub-robot to fail, failover to the HA Hub can occur once again.

#### **FAOs**

1. In an HA environment, what other configurations do you normally recommend (if any) - related to how to configure the environment, e.g., robots/other hubs to work with the Primary and Secondary (HA) node on failover and failback?

<u>Robots</u> that are reporting to the Primary hub should have the Secondary (HA) hub configured as their secondary hub. Therefore, the configuration should be changed on robots/hubs to work with the HA setup, e.g., this is configured via the robot/controller under "Setup -> Nimsoft -> Secondary HUB" section.

ATTACH queues are already configured on the remote hubs. GET queues must be configured on both the Primary AND the HA hub. The GET queues on the Primary hub are active and the GET queues on the HA hub are deactivated. The HA probe is configured to activate them on failover. Tunnels between the Primary and remote hubs AND between the HA hub and remote hubs are configured and active at all times.

If you're using Named Services (Static hubs), the remote hubs are configured on both the Primary and HA hub Named Services and the both the Primary and HA hub are configured in the remote hub Named Services.

2. For nas/ems, on a failover event, will the HA node/secondary be able to keep alarms in sync out of the box?

Yes, but you must configure bidirectional nas forwarding & replication as described in this guide.

#### 3. Any risks/disadvantages in HA operation?

There are a few disadvantages for instance, OC failover and CABI (bundled) operation upon failover are not 'officially' supported/tested but there are some posts in the UIM community on how to acheive CABI failover using the HA probe and they are reported to be successful.



#### 4. Are there other failover alternatives?

Ideally, we recommend using Microsoft Cluster Server (MSCS) for the most *transparent* approach to failover, but it introduces an added cost. For more detailed information please refer to:

**Installing in an Active/Passive Microsoft Cluster**