ClinCheck® signature experience
Quick start guide

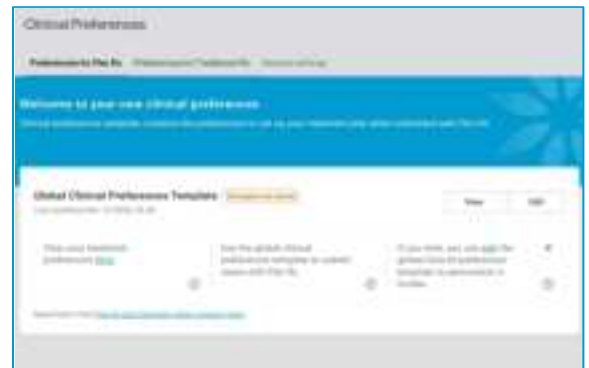*personalized treatment plans finished in the moment.*

Save time and deliver treatment plans with confidence.

The **Global clinical preferences template** gives you a foundational start to unlock a more efficient and predictable ClinCheck treatment planning experience, giving you time back for what matters most. Built from the experience of 20 million smiles, personalized by you.

Preferences templates explained

A **preferences template** is a pre-defined set of general and clinical indication-specific treatment preferences:

- Programmed into a template.
- Automatically applied to each new patient order using the streamlined Flex Rx form.

Your Global clinical preference template is created from two categories of preferences*

Doctor's existing preferences in the Invisalign Doctor Site*
(radio button selections)

Align default clinical indication and general treatment preferences

Global clinical preferences template
(initial version)

*Your general clinical preferences from the radio buttons in the Invisalign Doctor Site are automatically included when you are activated with the Global clinical preferences template. Written special instructions are not automatically incorporated.

Getting started + Resources

The Global clinical preferences template unlocks the new ClinCheck signature experience.

01 Review and personalize your new preferences
Visit your new <u>clinical preferences page</u> to review your Global clinical preferences template.

02 Explore the Flex Rx form
Watch <u>the overview video</u> to learn how to submit and customize an order with the new Flex Rx form or practice in the <u>demo mode</u>.

03 Learn more & <u>get help</u> with your preferences
Review <u>on-demand training</u>, attend a <u>virtual workshop</u>, or <u>schedule 1:1 help</u> on the support tab.

✓ Personalize your preferences using the Template editor

Use the **Template editor** to customize preferences for **all future Flex Rx orders**.

- The Template editor menus are pre-filled with the preferences in your Global clinical preferences template.
- Change your preferences at any time, instantaneously.
- More customization options are also available.

> Practice in the Template editor demo mode and explore the customization options.
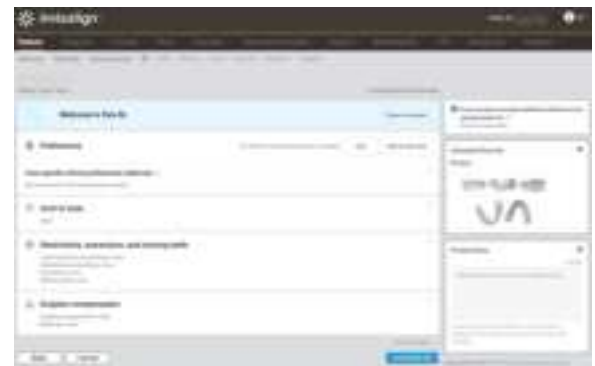

Template editor example view

✓ Explore the Flex Rx form

Review the streamlined Flex Rx case submission form.

- Your Global clinical preferences template will be automatically applied.
- View your detailed preferences in the Flex Rx form.
- Modify only the prescription options unique to each patient in the drop-down menus.

> Visit the Flex Rx quick start guide or watch the overview video to learn about case-specific customization options.

Flex Rx example view

> Practice in the Flex Rx demo mode and explore the customization options for specific cases

✓ Easy customization

You have full freedom to customize for patient-specific needs, your personal clinical approach, or handle exceptions to your existing preferences. Customize your preferences template in three different ways.

Applied to all cases	Applied to individual patient case only	
In your clinical preferences	During case submission	During case review
Template editor	**Flex Rx form case-specific clinical preferences**	**Plan Editor, 3D controls & ClinCheck® Live Update**

✓ Support is available

Questions? Want to learn about personalizing your preferences further? Reach out to our support team.

> Visit the Align education site, ClinCheck signature experience page, to view how-to videos and on-demand training.

> Access the appointment scheduler from any of the Flex Rx and Template editor support page links.