

How do I manage club roles and permissions for my club?

This guide will show you how add and manage specific roles within your club to provide the relevant permissions

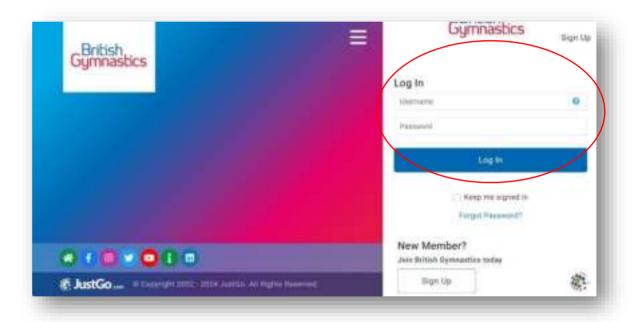




#### This guide will cover:

- How to log in
- How to add club roles
- How to remove club roles
- How to filter by role

Log into your 'My BG account' using your email address/username and password



Once you have logged in, click on the 'menu' button in the top left corner and select 'Members'

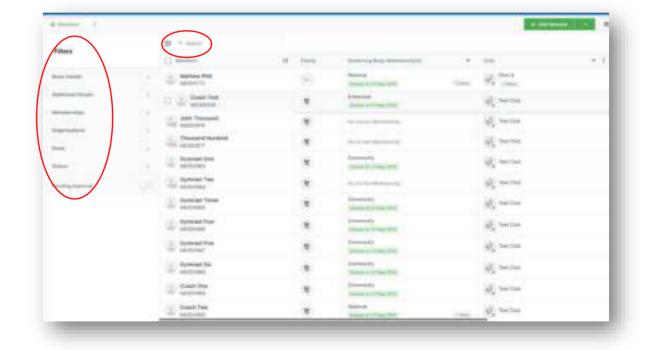




Here you will see a list of all the members linked to your club

Find the relevant member that you wish to add a club role for by using the search bar or the filters

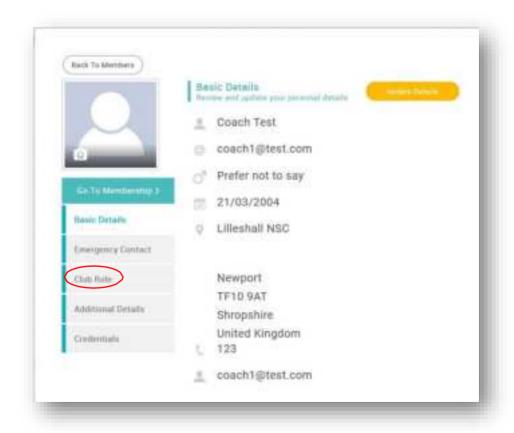
Click on the relevant member





This will open the member's record

Click the 'Club Role' tab



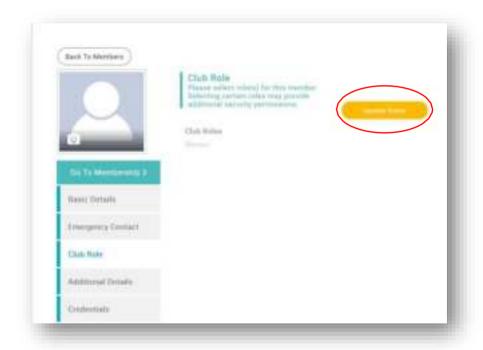
This will open a list of roles that the member currently has assigned to them

Every individual will automatically have 'Member' assigned to them

Anyone with secretary access in GymNet will automatically be given 'Administrator' access

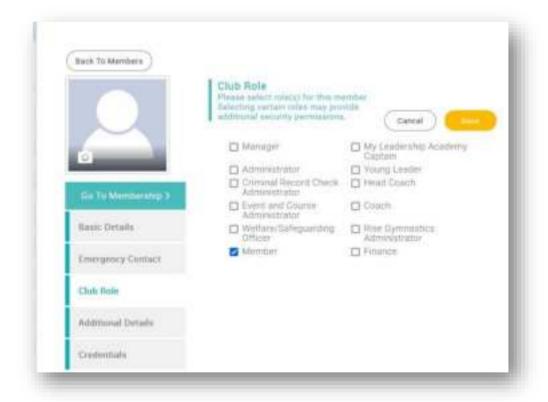
This means they have full administration rights for the club

Click 'Update' to assign a new role



Before you start to assign additional roles, please use the 'Club roles & permissions' resource, available on the membership modernisation webpage, to understand the prerequisites for each role and what permissions the role provides

It is also important to ensure that if you assign roles with access to additional permissions, that those individuals understand their roles with regards to data protection and have been appropriately trained





Click on the role you wish to assign

If the individual does not have the relevant prerequisites for the role, a notification will pop up to inform you

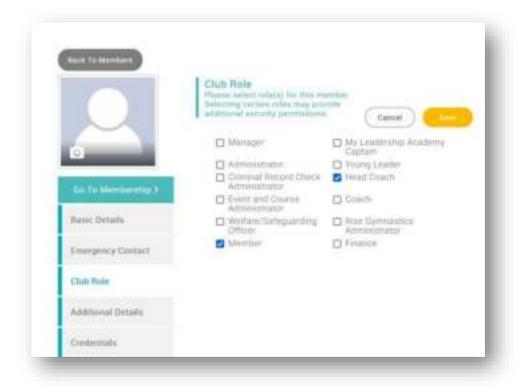
Once you've assigned your roles, click 'save'

If the role assigned has additional permissions linked to it, the member will now have access to this functionality via their individual profile



It is important to keep your Club Roles up to date to ensure that individual cannot access data for any longer than is necessary

To remove a role from an individual, follow the same process as above, but untick the relevant role



To easily find those who are assigned a role, you can utilise the 'Roles' filter on the left-hand side of the member list, then select the relevant role by which you wish to filter

This is particularly useful for a quick list of those you've assigned as coaches

