

### **Installation Instructions - Configuring**

## IQ4NC, IQ422 Controllers

#### Important: Retain these instructions





#### These instructions shall be used by trained service personnel only

If the equipment is used in a manner not specified by these instructions, the protection provided by the equipment may be impaired.

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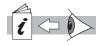
#### 1 BEFORE STARTING CONFIGURATION

#### Install the IQ4NC, IQ422



IQ4NC, IQ422 Installation Instructions -Mounting (TG201264)

#### Install SET on PC / Laptop



SET Manual (TE200147)

#### Prepare Ethernet Network (if using Ethernet)

#### **Install DHCP Server**

If the IP address settings (IP address, subnet mask, default router, WINS and DNS servers' addresses) are to be supplied by a DHCP server, ensure one is installed on the Ethernet segment to which IQ4 is connected.

#### Install WINS Server

If host names are being used for IP addressing across a router, a WINS server must be installed.

#### **Install DNS Server**

If email alarms are being sent, and the email server address is identified by internet domain name, a DNS server must be installed.

#### **Additional Documentation Required**

- SET Manual (TE200147)
- IP Tool Manual (TE200638)
- IQTool Monitor Applet Manual (TE201298)
- IQTool Addresser Applet Manual (TE201299)
- IQ4 Configuration Manual (TE201263)

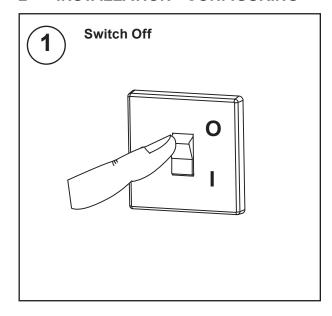
Note: PDF copies are included with SET installation in the following folder: C:\...\Trend Control Systems\Documentation

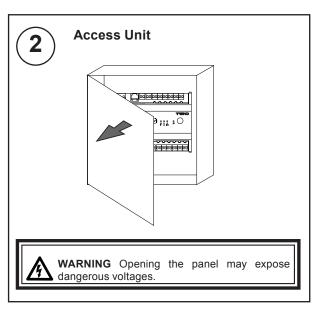
#### Read & Agree to End User Licence Agreement

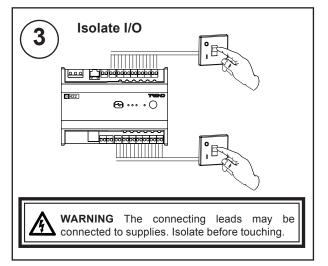


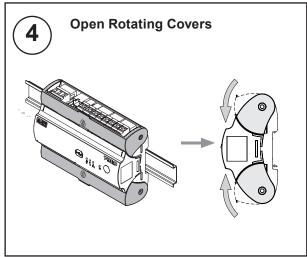
IQ4NC, IQ422 Installation Instructions - Mounting (TG201264)

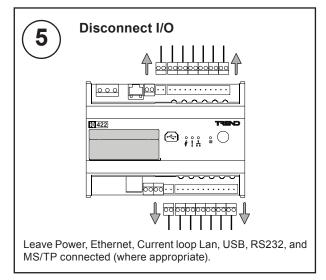
#### 2 INSTALLATION - CONFIGURING

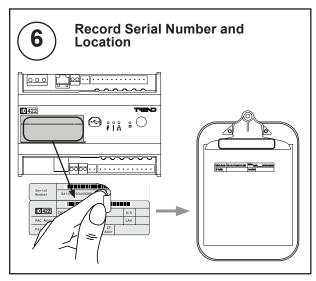


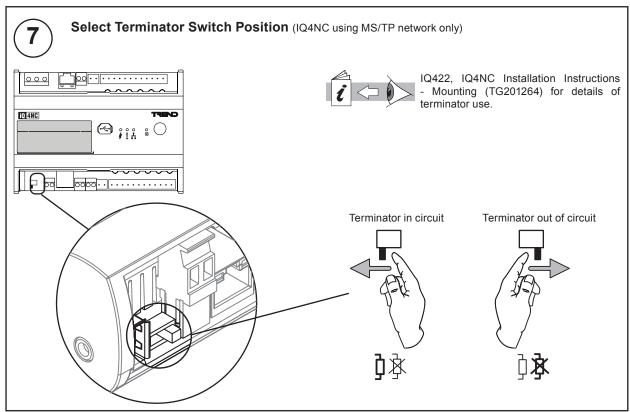


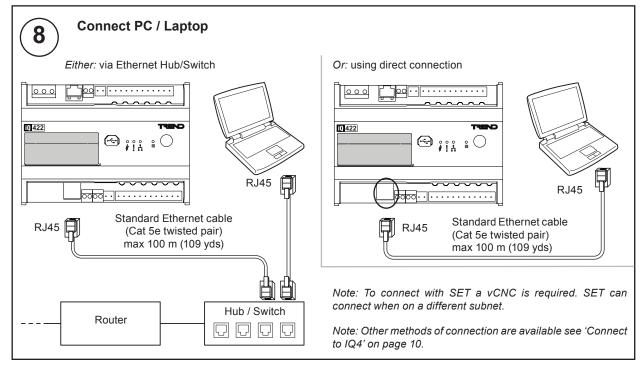


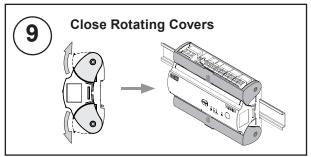


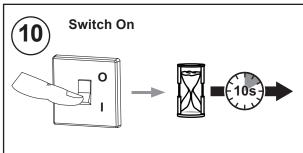


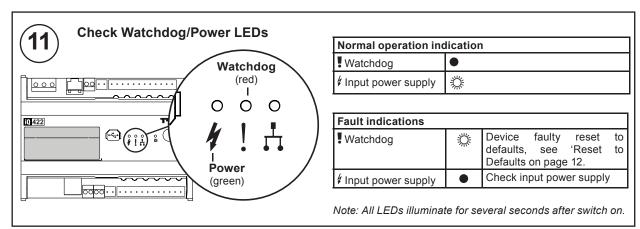


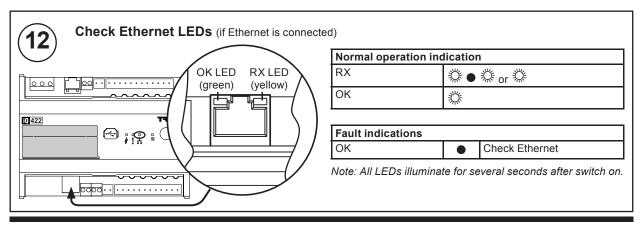


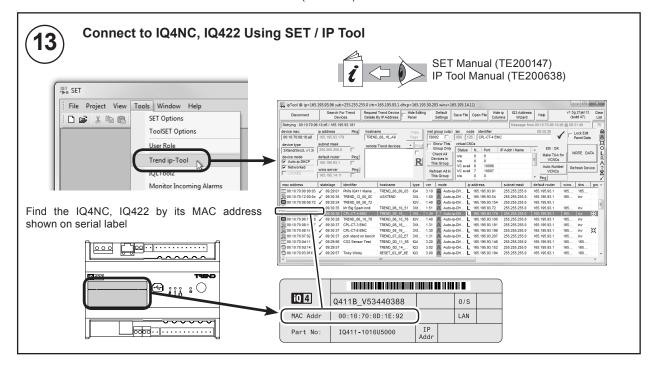














#### Set up IP Addressing Details (if using Ethernet)

Use IP Tool – see step 13 – to choose either static (fixed) or dynamic (DHCP) addressing:

#### Dynamic (DHCP) Addressing (default)

Parameter	Value	
Device Mode	device mode  ✓ Auto-ip-DHCP	

#### Static (Fixed) Addressing

Parameter	Value
Device Mode	device mode Auto-ip-switch
IP Address	
Subnet Mask	Enter required value in format:
Default Router	xxx.xxx.xxx
WINS Server	7



IP Tool Manual (TE200638)

When set to dynamic (DHCP) addressing the unit automatical obtains its IP addressing details (IP address, subnet mask, default router, WINS server and DNS server) from the network's DHCP (Dynamic Host Configuration Protocol) server. If no DHCP server is found, the unit defaults to link/local mode where it autonegotiates its IP address with other devices on its Ethernet segment,

Note: It is recommended that link/local only be used on a single segment system.

When set to static (fixed) addressing the IP addressing details must be configured manually.

Note: If email alarms are being sent, and the email server address is identified by internet domain name, then a DNS server must also be specified using Text Comms.



#### Set up Virtual CNC (if required)

A Virtual CNC must be set up if connection to a supervisor, tool or display is required.

Use IP Tool – see step 13 – to set up the address and port number of the vCNC.

Parameter	Range
Address	0 (disabled), 1, 4 to 9, 11 to 119
	1, 4 to 9, 11 to 119
Port Number	1 to 32767
	Defaults to 10000 plus the address (e.g. address 123 sets port to 10123)
	(e.g. address 123 sets port to 10123)



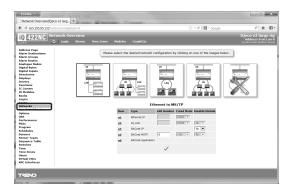
IP Tool Manual (TE200638)

IQ4NCs have 4 vCNCs at addresses 4, 5, 6, and 7) enabled by default therefore it may also be necessary to disable, or re-configure this to avoid address conflict. IQ422s do not have any vCNCs enabled.

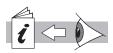


#### Set up IQ4NC Communication Mode (if using IQ4NC)

- Connect a PC directly to the IQ4 using an Ethernet cable, see 'Connect to IQ4' on page 10.
- Using a web browser, e.g. Internet Explorer, access the controller's web pages and select Modules>Networks to display the NC Configuration Wizard.



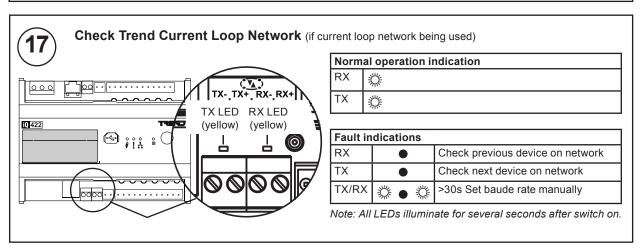
- Click required mode, and if necessary specify any parameters e.g. Lan number.
- Click ✓; the controller will restart.

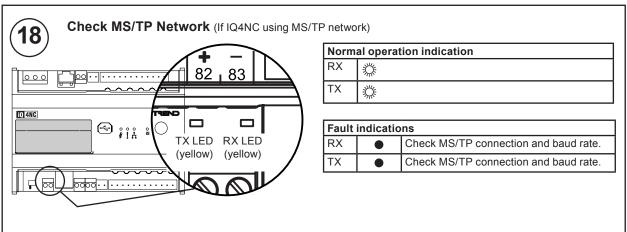


IQ4 Web User Guide (TC201256).

Note: The IQ4NC always has a Lan to connect to the internetwork so cannot join another Lan on the internetwork.

IN	Ethernet Internetwork to to MS/TP Lan (default)		
LAN	Parameter	Notes	
	Lan number	1, 4 to 9, 11 to 119	
	BACnet IP	Can be disabled	
	Current Loop	Internetwork to MS/TP Lan	
IN LAN	Parameter	Notes	
	Lan number	1, 4 to 9, 11 to 119	
	BACnet IP	Can be disabled	
IN I	Ethernet Interi	network to Current Loop Lan	
LAN	Parameter	Notes	
	Lan number	1, 4 to 9, 11 to 119	
	BACnet IP	Can be disabled	
	BACnet MSTP	Can be enabled e.g. for connection of PEHA devices	
UN UN	Ethernet Int	ernetwork to Current loop	
	Note address	no longer needs to be > 100.	
	Parameter	Notes	
	Lan number	1, 4 to 9, 11 to 119	
	BACnet IP	Can be disabled	
	BACnet MSTP	Can be enabled e.g. for connection of PEHA devices.	
	Manual configuration E.g. Ethernet Internetwork to Current loop Internetwork plus MS/TP Lan		







#### Set up Ethernet Access Across Routers (if required)

If the LAN is to be built across a router(s) details of devices (on each subnet) must be specified to enable cross-router communications.

Use IP Tool – see step 13 – to specify IP settings for up to 20 devices in the Remote Trend Devices list:

Parameter	Value	
IP Address	If using dynamic (DHCP) addressing: Enter the host name of the remote device.	
	If using static (fixed) addressing: Enter the IP Address of the remote device, in the format: xxx.xxx.xxx.xxx	
Subnet Mask	The subnet mask for the remote device, in the format: xxx.xxx.xxx	



It is recommended that <u>at least two devices</u> from each subnet are specified. For increased reliability details of additional devices should be specified.

If static IP addressing is being used the list should contain the devices with the lowest IP addresses.

The same list must be copied to other EINC type devices on the network.

Hint: Ticking the check box next to the Remote Trend Devices list retains the list in IP Tool, allowing it to be easily copied to other devices:





#### Set up Trend Addressing

#### Lan of IQ4s on current loop:

- Run SET, right click the Lan of IQ4s in the System View select Address IQ4 Device to run the IQTool Addresser Applet, and click ## to run the Discovery Wizard.
- Select either 'Automatic Discovery' (recommended) or 'Manual Discovery'. If 'Automatic Discovery' was selected you should also select Duplicate Address Resolution.

**Automatic Discovery:** The tool will discover the devices, and attempt to resolve duplicate addresses.

**Manual Discovery:** Scan the bar code, or press the Service Button for each controller.



**WARNING** For /230 options hazardous voltages exist when the unit is powered. Take suitable precautions.

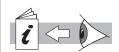
If the Lan is not as expected it could be because of installation related reasons, e.g. wiring faults, power failure etc. Check the devices are operating correctly and repeat discovery. If there are duplicate addresses add the devices to the grid manually, using network address and serial number. If necessary use SET's System View to set the Lan number, and IQTool to set the address.

#### Single IQ4 or Lan of IQ4s on Ethernet:

 Use IP Tool – see step 13 – to set the address (ensuring it is unique on the Lan) and Lan number.

#### Lan of IQ4 and pre IQ4 controllers on current loop:

- Run SET, right click the Lan of IQ4s in the System View and select Address IQ4 Device to run the IQTool Addresser Applet.
- Add the IQ4 to the grid manually by clicking the serial number, and address, and clicking .
- Use SET's System View to set the Lan number.

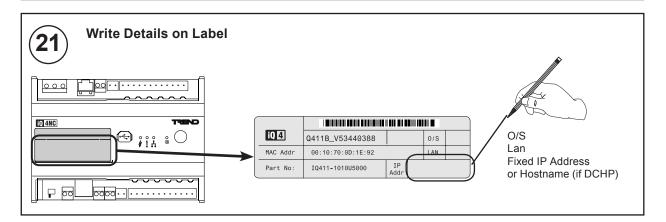


IP Tool Manual (TE200638) IQTool Addresser Applet Manual (TE201299)

IQ4s are given an address and Lan number in the factory. The address is set in the range 11 to 119 on a rolling basis with the Lan number set to 20. Therefore it may be necessary to set up the address/Lan number as required.

Parameter	Range	Description
Address	1, 4 to 9, 11 to 119	Must be unique on Lan
Lan number	1, 4 to 9, 11 to 119	Must be the same as all devices it is to form a Lan with.

Note: Changing the Lan number and address will cause the IQ4 to reset.



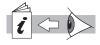


Set up Baud Rate (current loop network of IQ4s only)

It is necessary for one IQ4 to be set to a specific baud rate to ensure the other IQ4s select the required baud rate.

Use SET's IQTool Monitor Applet to disable autobaud and specify the baud rate.

Module	Parameter	Range
IQ Lan	Autobaud	0 or 1. 0=Disabled
network	Baud Rate	1k2, 4k8, 9k6, 19k2, 38k4



IQTool Monitor Applet Manual (TE201298) SET Manual (TE200147) IQ4 Configuration Manual (TE201263)



#### Set up Additional Trend Addressing (if required)

If the controller is to provide connection to the network for supervisors and tools it is necessary to setup the Supervisor Port or USB Engineering Port as required.

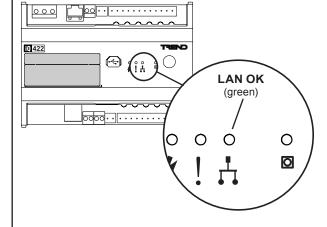


Parameter	Range
	0, 4 to 9, 11 to 119 Default=0 local access only
	0, 4 to 9, 11 to 119 Default=0 temporarily takes address 125



IQTool Monitor Applet Manual (TE201298) SET Manual (TE200147) IQ4 Configuration Manual (TE201263)





No	Normal operation indication		
		Lan built OK	
•	<b>☆</b> •	Attempting to build Lan	

Fault indication		
• ※ •	every 15s	Longer than 2 minutes indicates Lan/internetwork cannot be built.

- Check baud settings of all devices on Current Loop see step 6, and check all device connections.
- If still flashing, fit loop back.



If OFF, device is faulty. If ON, reconnect network and switch off all other devices on the network.

- If still OFF, check network cabling for short circuits with a multimeter (NOT Megger).
- If ON switch on other devices until faulty device found (i.e. OK LED goes OFF), inspect that device to determine and and correct the fault.

Note: It is normal behaviour for Lan OK LED to extinguish for up to 1 min after detecting baud rate, then illuminate.

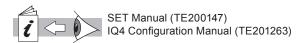
Fault indications (Ethernet Lan)		
LAN OK	•	Unable to communicate on Lan. Only applies if current loop is disabled or is not fitted.



#### **Download Strategy**

Configure the strategy using SET, and test using SET's simulation mode.

Use SET to download the strategy and backdrop file (if required).



Note: An Ethernet connection is required to download both strategy and backdrop files. Other connection types only allow download of strategy files.

Note: strategy download is not recommended over current loop with baud rate <9k6.

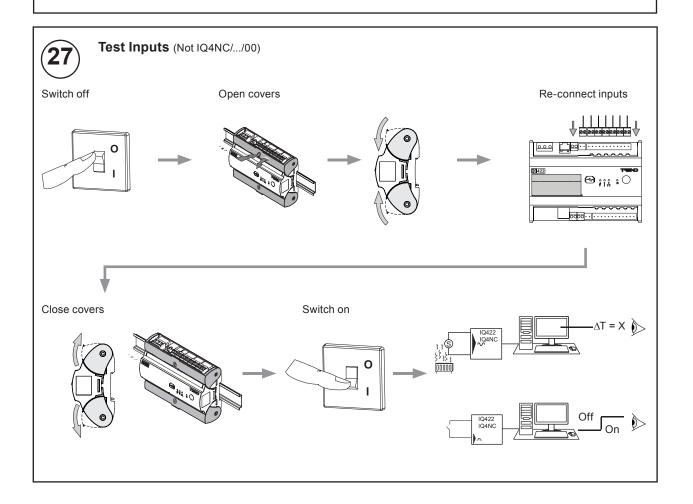
Note: SET will set up the controller's date and time to that of the PC during download. However, they may be set up from a controller configured as timemaster.

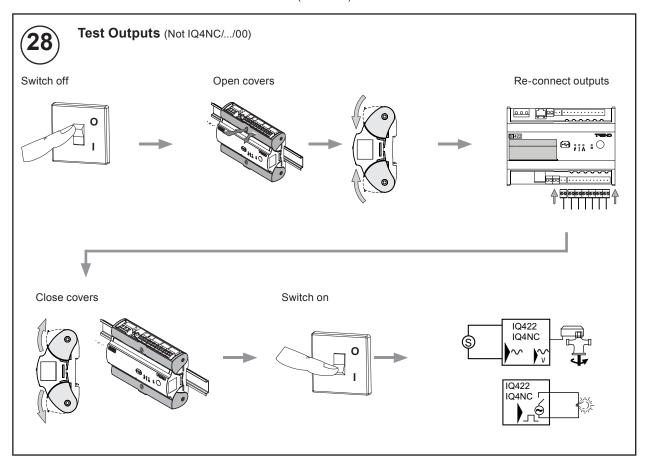


Check IQ422 or IQ4NC on BACnet (If /BAC or IQ4NC and BACnet protocol communications required)

Use SET to check that IQ4's BACnet functionality is operating by checking it appears correctly in the System View on its BACnet network.







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#### **Connect Supervisors/Tools/Display Panels**

Connect PCs (e.g. for supervisors/tools) and displays as described in 'Connect to IQ4' on page 10.

Connection of supervisors, tools, display panels etc can be made directly to controller via the RS232 Local supervisor Port, USB Local Engineering Port, or Ethernet port. Connection can also be made over the Trend network over Ethernet or the current loop.

## **(30)**

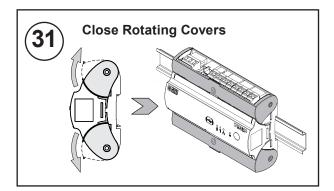
#### **Backup Strategy**

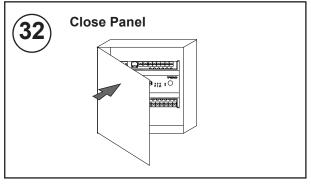
Use SET to upload the strategy and compare it with the strategy held by SET.



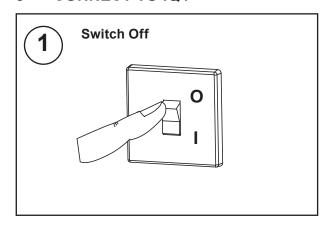
SET Manual (TE200147)

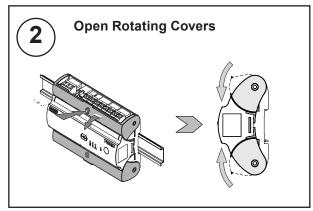
Note: An Ethernet connection is required to upload strategy and backdrop files. Other connection types only allow upload of strategy files.





#### 3 CONNECT TO IQ4



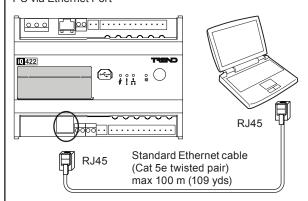


# 3

#### **Make Connection**

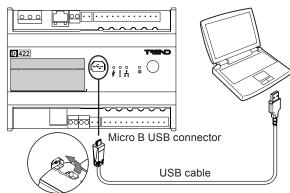
Connection to IQ4 can be made directly via the RS232 Local Supervisor Port, USB Local Engineering Port, or Ethernet Port. Connection can also be made over a network (Ethernet).

### Connect Directly to Controller PC via Ethernet Port



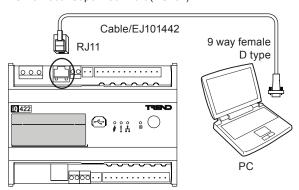
Connection use		Notes
IPTool	✓	
SET	✓	Requires vCNC
Web Browser	✓	
Supervisor	✓	Requires vCNC

### PC via Local Engineering Port (USB)



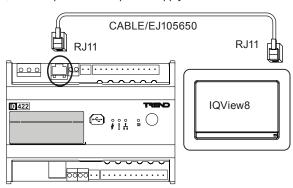
Connection use		Notes
IPTool	×	
SET	✓	
Web Browser	×	
Supervisor	×	

#### PC via Local Supervisor Port (RS232)



Connection use		Notes
IPTool	×	
SET	✓	
Web Browser	×	
Supervisor	✓	

IQView8 via Local Supervisor Port (RS232) IQView8 requires its own power supply.



Note: If local supervisor port address is '0' (default) communication is limited to the IQ4. If non-zero, communication is possible over the entire network.

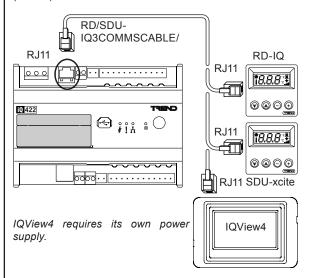
#### 3 CONNECT TO IQ4 (continued)



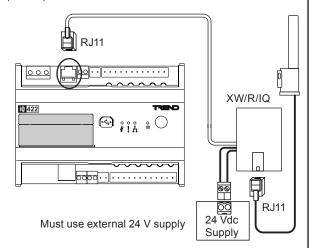
#### Make Connection (continued)

#### **Connect Directly to Controller**

RD-IQ, SDU-xcite, IQView4 via Local Supervisor Port (RS232)



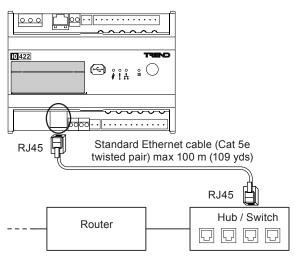
XW/R/IQ wireless sensor receiver via Local Supervisor Port (RS232)



Note: Set local supervisor port address to '0' (default) as communication is limited to the IQ4.

#### **Connect via Ethernet Network**

Ensure the IQ4 is connected to the Ethernet network.



Connection use		Notes
IPTool	✓	
SET	<b>✓</b>	Requires vCNC
Web Browser	<b>✓</b>	
Supervisor	✓	Requires vCNC

- Connect the other device (e.g. PC) to same Ethernet network and ensure an IP connection is available between it and the IQ4.
- To make a connection with SET, a supervisor or display ensure a vCNC is available in a Trend device on the same Ethernet Trend network and connect to the vCNC as described in the supplied documentation.

Note: If connecting with IP Tool, the PC should be on the same Ethernet segment as the IQ4.

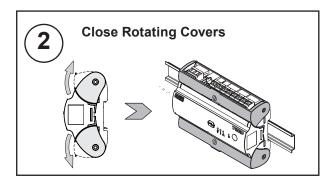
To make a connection with a web browser run the web browser on the device and access the IQ4's IP address or host name.

#### 4 RESET TO DEFAULTS



#### **Open Panel**

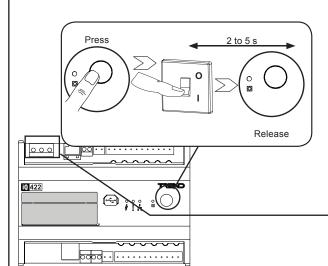
Switch Off, Isolate I/O, Open Panel, Open Rotating Covers, and Disconnect I/O as per steps (1) to (5) of the 'Installation - Configuring' section.



# **3**

#### **Reset Controller**

Press and hold down the service button, the service button LED will flash. While continuing to hold down the button, switch on the controller. Ensure the button remains pressed for 2 to 5 s after power is switched on. Do not switch off the controller for at least 1 minute.



The strategy, user modules (passwords, PINs etc), alarm logs, and plots are cleared down and the following parameters set to defaults:

Lan number,

outstation address

IP addressing mode

IP address,

subnet mask

UDP port

identifier

Router 1 remote Trend devices,

Virtual vCNC).

Backdrop files are unchanged and time and date left at their current settings.



**WARNING FOR /230 versions:** Hazardous voltages exist in this area when the unit is powered. This operation should only be performed after taking suitable precautions



#### **Re-configure Controller**

Re-configure controller as described in these instructions.

#### 5 DISPOSAL



#### WEEE Directive:

At the end of their useful life the packaging and product should be disposed of by a suitable recycling centre.

Do not dispose of with normal household waste. Do not burn.

Please send any comments about this or any other Trend technical publication to techpubs@trendcontrols.com

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