

KYOCERA Setup Tool Software User Guide

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User Guide



Setup Tool User Guide



kyoceradocumentsolutions.com

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Product overview

Setup Tool is a utility application used to manage any of the following groups of settings that you can export from your printer to your computer:

- · Device Accounting Settings
- Account List
- Device Authentication Settings
- Device User List
- · Device Address Book
- · Device Network Groups

You can create, review, modify, or back up any of the available groups of settings on your computer, then import them to one or more printers.



Options may vary depending on your printer or selected group of settings.

Documentation

This guide helps you install and use Setup Tool, and is intended for system administrators.

Conventions

The following conventions may be used in this guide:

- · Bold text is used for menu items and buttons
- Screen, text box, and drop-down menu titles are spelled and punctuated exactly as they are displayed on the screen
- · Italics are used for document titles
- Text or commands that a user enters are displayed as text in a different font or in a text box as shown in these examples:
- 1. On the command line, enter net stop program
- 2. Create a batch file that includes these commands:

net stop program gbak -rep -user PROGRAMLOG.FBK

• Icons are used to draw your attention to certain pieces of information.

Examples:



This indicates information that is useful to know.

This indicates important information that you should know, including such things as data loss if the procedure is not done properly.

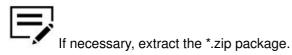
System requirements

- Windows 11
- Windows 10
- Windows 8.1
- Windows Server 2019
- Windows Server 2016
- Windows Server 2012 R2
- Windows Server 2012

Installing the application



- Make sure that you have a copy of the installation package saved on your computer.
- In Windows operating systems, you must have administrator rights to install the application.
- 1. In your computer, browse to the installation package.



- 2. In the installation package, run setup.exe.
- 3. Review or modify the destination folder, then select Next.
- 4. Do any of the following:
 - Review the settings, then select Install.
 - To modify the settings, select **Back**.
 - To exit the installer, select Cancel.
- 5. After installation finishes, select Finish.

You can also select the option to start the application after exiting the installer.

Managing information in maintenance mode

To export groups of settings from your printer to Setup Tool, or to import groups of settings to one or more printers, you must access maintenance mode U917 on your printer operation panel.



Before you begin, make sure that:

- · You have administrator access to your printer.
- The printer is not being used and is in ready or standby mode.
- The home screen is displayed on your printer operation panel.
- If you are exporting groups of settings from the printer to your computer, your USB drive must have enough storage capacity for new files.
- If you are importing groups of settings to your printer, the correct files are saved in your USB drive.
- 1. Insert the USB drive into the USB port of your printer.
- 2. Enter maintenance mode U917.
- 3. Do either of the following:
 - To import groups of settings, select any of the available options, then select **Import**. After import finishes, remove the USB drive, then turn off and restart your printer.
 - To export groups of settings, select any of the available options, then select **Export**. After export finishes, remove the USB drive.

The following file names are associated with the respective groups of settings:



- Take note of the source printer model.
- Select the correct target printer model in Setup Tool.

Group of settings	File names for printers without an assigned code	File names for printers with an assigned code
Device Address Book	IEP_AD_S1, IEP_AD_S2, IEP_OT_S1	XXX_AD1_S1, XXX_AD2_S1, XXX_OT_S1
Account List	IEP_AC_S2	XXX_AC1_S1
Device Accounting Settings	IEP_AC_S1	XXX_AC2_S1
Device User List	IEP_UA_S1, IEP_UA_S8	XXX_UA1_S1, XXX_UA7_S1

Group of settings	File names for printers without an assigned code	File names for printers with an assigned code
Device Authentication Settings	IEP_UA_S2, IEP_UA_S3, IEP_UA_S4, IEP_UA_S5, IEP_UA_S6	XXX_UA2_S1, XXX_UA5_S1, XXX_UA6_S1
Device Network Group	IEP_UA_S7	XXX_UA4_S1



- For printers without an assigned code, the file names have the IEP prefix.
- For printers with an assigned code, the file names have a three character prefix other than IEP that varies depending on the printer model.

Using the application

- 1. In your computer, select **Start**.
- 2. Do either of the following:
 - Type Setup Tool, then select the application from the list.
 - Select **Kyocera** > **Setup Tool**.

The application starts with an empty file list. Files that are managed, for example, created or opened, in the application are added to the list.

When closing the application, you may be prompted to save any files before being removed from the list.

Creating a new file

You can create and manage groups of settings in Setup Tool without exporting files from your printer to the application.

- 1. Select File > **New**.
- 2. Select the target printer for setup, then select the settings for setup.



- Make sure to select the correct target printer.
- You can create one file for one target printer and one group of settings.
- Available settings may vary depending on your printer.
- 3. Select OK.
- 4. In Settings, select **Edit**, then review or modify any of the available options.



Options may vary depending on your printer or selected group of settings.

- 5. Select OK.
 - To save your file, select File > Save.
 - To save your file in a specific destination, select **Save as**.
 - You cannot edit the file name.
 - You can save your file in a USB drive for importing to one or more printers.

Opening and editing files

When opening or editing files in Setup Tool, make sure that all the dependencies are located in the same location in your computer.

File	Dependencies
Device address bookOne-touch key	IEP_OT_S1 or XXX_OT_S1 IEP_AD_S1, IEP_AD_S2, or XXX_AD1_S1, XXX_AD2_S1
Job accounting settings	IEP_AC_S2, IEP_AC_S1, or XXX_AC1_S1, XXX_AC2_S1

For example, to open or edit XXX AC1 S1, XXX AC2 S1 must be in the same location as XXX AC1 S1.

To ensure the integrity of interdependent settings, Setup Tool may prompt you to secure any missing dependencies.

1. Select **File > Open**, then browse to the location of your files.



The files that are supported by Setup Tool, including .zip files, are listed in the directory.

2. Select the files, then select Open.



For .zip files, review or modify the selections for input file and output mode, then select **Open**.

3. Select the target printer for setup, then select **OK**.



- Target printers that are equivalent to the source printer are listed in Device group.
- For Device Address Book, if prompted, make sure to select the correct SMB port.
- 4. To review or modify available settings, select Edit.

Supported parameters may vary depending on the Settings type or your printer. For more information, see Supported parameters.

- 5. To return to the main window, select **Close** or **OK**, depending on the Settings type.
 - To save your file, select **File** > **Save**.
 - To save your file in a specific destination, select **Save as**.
 - · You cannot edit the file name.
 - You can save your file in a USB drive for importing to one or more printers.

Converting files

You can convert groups of settings from one printer to another. The files are automatically made to be compatible with the target printer.



- Make sure that you have exported the correct files from the source printer. For more information, see Managing
 information in maintenance mode.
- Take note of the location of the folder where the exported files or .zip file is saved in.
- If necessary, before converting, make sure to review and edit the files. Make sure that all file dependencies are satisfied. For more information, see Opening and editing files.

During file conversion, you may be prompted to resolve some errors.

To avoid experiencing certain errors, make sure that all files have the same first three characters in the file names.

- 1. Select File > Convert.
- 2. Browse to and select the folder where the exported files are saved in, then select **OK**.

For .zip files, review or modify the selections for input file and output mode, then select **Open**.

3. Select the target printer for setup, then select **OK**.



- Target printers that are equivalent to the source printer are listed in Device group.
- For Device Address Book, if prompted, make sure to select the correct SMB port.
- To replace similar files in the destination folder, you may select **Overwrite files**.
- 4. Browse to and select the destination folder where the converted files will be saved in.
- 5. To begin with file conversion, select **OK**.
- 6. After file conversion finishes, select OK.

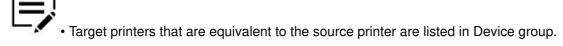
If you encounter errors, resolve any problems then repeat the conversion. If problems persist, contact any qualified service personnel.

Importing address book files

You can import and manage address book entries in Setup Tool.

This application supports *.csv files that are similar in format to address book entries exported from KYOCERA Net Viewer 4.x and 5.3 or later. For more information, see KYOCERA Net Viewer User Guide.

- 1. Select **File** > **Import**.
- 2. Browse to then select the correct *.csv file.
- 3. Select the target printer for setup.



- For Device Address Book, if prompted, make sure to select the correct SMB port.
- 4. To begin importing information, select **Next**.
- 5. Review the import result, then select Finish.

Supported parameters

The following table outlines some of the options available for each group of settings:



- For some options, a dark box means that it is set as a printer default. You can select the box to toggle between enabled and disabled status.
- · Options or settings may vary depending on your printer or selected group of settings

Group of settings	Review or modify settings that include:	
Device Accounting Settings	 Job accounting Media type Error handling Additional Counter Limit by Function 	
Account List	 New account Remove account Account properties 	
	For each account, you can specify usage restriction by function.	

Group of settings	Review	or modify settings that include:
Device Authentication Settings	 Enable user login Local authorization Simple Login Guest authorization Group authorization PIN login ID card login settings Quick job printing Guest property Guest2 property Network user properties 	
Device User List	Add userDelete userProperties	
	孠	For each user, you can configure login credentials and other advanced settings like language and authorization by function.
	Show Simple Login keys	
	厚	For each user, you can add or delete Simple Login keys, or modify any of the available Simple Login key properties.

Group of settings	Re	Review or modify settings that include:	
Device Address Book		Add contactAdd group	
		Ę	You can add one or more existing members to a group.
		DeleteProperties	
			You can manage any available settings or options for a contact or group.
	·	Show One Touch keys	
			You can manage One Touch key settings including destination.
	·	Copy and Paste	
		Ŗ	You can use these functions to create duplicates of an existing entry in the list.
Device Network Groups		Add groupDelete groupProperties	
		厚	For each entry, you can manage Group information and Job authorization settings.

Limitations

The following table includes some limitations that are known as of the latest version of the application. If you encounter issues when using the application, contact any qualified service personnel.

Limitation	Recommended action
Some printers are not included in the list of target printers and are not supported by Setup Tool. For some printers, you can only export and review files in Setup Tool.	Manually review or modify the settings on your printer, as applicable. Any unsupported settings are ignored or discarded.
For some printers, keyboard login data imported through Device Authentication Settings may not be reflected.	Some settings may not be available depending on your
For printers that do not support maintenance mode U917, the Port number setting may be blank or empty.	printer.
For some printers, the Cover page data in Contact Settings may not be editable.	
For some printers that do not support key names for one touch keys, the key name can be specified.	
IC card information can be viewed but not edited.	
Settings for optional devices such as cassettes, finishing units, or storage devices may be displayed in Setup Tool, even if the optional devices are not installed on the printer.	
When importing a user list that does not include an administrator to your printer, any existing administrator account on your printer is unregistered.	Make sure to include an administrator account in your user list.

Limitation	Recommended action	
When saving a file for importing to one or more printers, the default values are set for settings or options that are not modified.	To ensure that the correct values are set, review then modify any of the available settings. For any settings that are not modified, the default values are automatically included when the file is saved.	
When editing files for settings including Account List and Device Accounting Settings, the default values are set for settings or options that are not modified.		
Usage restriction in Account List depends on the copy counter setting in Device Accounting Settings.	 To set the usage limits in Account List to the total of all user accounts, in Device Accounting Settings > Additional, set Copy counter setting to Total. To set the usage limits in Account List to each individual user account, in Device Accounting Settings > Additional, set Copy counter setting to Individual. 	

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